#### PUBLIC MEETING OF THE NEBRASKA REAL PROPERTY APPRAISER BOARD BY VIRTUAL CONFERENCING

#### Thursday, January 18, 2024, 9:00 a.m.

Nebraska Real Property Appraiser Board Office, First Floor, Nebraska State Office Building 301 Centennial Mall South, Lincoln, Nebraska

Swearing in of new Board Member Rodney Johnson will take place prior to the start of the meeting at 8:45 a.m.

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A. Opening	9:00 a.m.
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B. Notice of Meeting (Adopt Agenda)

#### C. Election of Officers

The Nebraska Real Property Appraiser Board will meet in executive session for the purpose of reviewing applicants for credentialing; applicants for appraisal management company registration; investigations; pending litigation, or litigation that is imminent as evidenced by communication of a claim or threat of litigation; and employee performance evaluation. The Board will exit executive session at 9:45 a.m. If needed, the Board will re-enter executive session at the conclusion of the public agenda items discussion to complete review of the above-mentioned items. The Board will not take action on agenda items D, E, F, and G until executive session is completed.

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### NEBRASKA REAL PROPERTY APPRAISER BOARD NRPAB OFFICE MEETING ROOM, FIRST FLOOR NEBRASKA STATE OFFICE BUILDING 301 CENTENNIAL MALL SOUTH, LINCOLN, NE

#### **December 21, 2023 Meeting Minutes**

#### A. OPENING

Chairperson Walkenhorst called to order the December 21, 2023 meeting of the Nebraska Real Property Appraiser Board at 9:00 a.m. by virtual conferencing in the Nebraska Real Property Appraiser Board meeting room located on the first floor of the Nebraska State Office Building, 301 Centennial Mall South, Lincoln, Nebraska.

#### **B. NOTICE OF MEETING**

Chairperson Walkenhorst announced the notice of the meeting was duly given, posted, published, and tendered in compliance with the Open Meetings Act, and all board members received notice simultaneously by email. Publication of official notice of the meeting appeared on the State of Nebraska Public Calendar found at www.nebraska.gov on December 15, 2023. The agenda was kept current in the Nebraska Real Property Appraiser Board office and on the Board's website. In accordance with the Open Meetings Act, at least one copy of all reproducible written material for this meeting, either in paper or electronic form, was available for examination and copying by members of the public. The material in paper form was available on the table in a public folder, and the material in electronic form was available on the Board's website in Public Meeting Material (https://appraiser.ne.gov/board\_meetings/). A copy of the Open Meetings Act was available for the duration of the meeting. For the record, Board Members Wade Walkenhorst of Lincoln, Nebraska, Bonnie Downing of Dunning, Nebraska, Cody Gerdes of Lincoln, Nebraska, and Kevin Hermsen of Gretna, Nebraska were present. Thomas Luhrs of Imperial, Nebraska was absent and excused. Also present were Director Tyler Kohtz, Business Programs Manager Karen Loll, Licensing Programs Manager Allison Nespor, and Education Program Manager Kashinda Sims, who are headquartered in Lincoln, Nebraska.

#### ADOPTION OF THE AGENDA

Chairperson Walkenhorst reminded those present for the meeting that the agenda cannot be altered 24 hours prior to the meeting except for emergency items according to the Open Meetings Act. Board Member Downing moved to adopt the agenda as printed. Board Member Hermsen seconded the motion. With no further discussion, the motion carried with Downing, Gerdes, Hermsen, and Walkenhorst voting aye.

Board Member Downing moved that the Board go into executive session for the purpose of reviewing applicants for credentialing; applicants for appraisal management company registration; investigations; pending litigation, or litigation which is imminent as evidenced by communication of a claim or threat of litigation; and employee performance evaluation. A closed session is clearly necessary to prevent needless injury to the reputation of those involved. Board Member Hermsen seconded the motion. The time on the meeting clock was 9:03 a.m. The motion carried with Downing, Gerdes, Hermsen, and Walkenhorst voting aye.

Board Member Downing moved to come out of executive session at 10:16 a.m. Board Member Hermsen seconded the motion. The motion carried with Downing, Gerdes, Hermsen, and Walkenhorst voting aye.

Break from 10:16 a.m. to 10:30 a.m.

#### G. WELCOME AND CHAIR'S REMARKS

Chairperson Walkenhorst welcomed all to the December 21, 2023 meeting of the Nebraska Real Property Appraiser Board and thanked everyone for attending. Chairperson Walkenhorst expressed his gratitude to his fellow Board Members and staff for their hard work during the past year, and for the opportunity to be the Board's chairperson. Chairperson Walkenhorst recognized John Ferris of Farm Credit Services of America as the only member of the public in attendance.

#### H. NRPAB EMPLOYEE RECOGNITION AWARD

Director Kohtz requested that the Board table the NRPAB Employee Recognition Award until its next meeting on January 18, 2024 as Chairperson Walkenhorst's award has not been received from CSI. The Board agreed with this request.

#### I. BOARD MEETING MINUTES

#### 1. APPROVAL OF NOVEMBER 16, 2023 MEETING MINUTES

Chairperson Walkenhorst asked for any additions or corrections to the November 16, 2023 meeting minutes. With no discussion, Chairperson Walkenhorst called for a motion. Board Member Downing moved to approve the November 16, 2023 meeting minutes as presented. Board Member Hermsen seconded the motion. Chairperson Walkenhorst recognized the motion and asked for any discussion. With no discussion, Chairperson Walkenhorst called for a vote. The motion carried with Downing, Gerdes, Hermsen, and Walkenhorst voting aye.

#### J. DIRECTOR'S REPORT

#### 1. REAL PROPERTY APPRAISER AND AMC COUNTS AND TRENDS

#### a. Real Property Appraiser Report

Director Kohtz presented nine charts outlining the number of real property appraisers as of December 21, 2023 to the Board for review. The Director provided a brief summary regarding the trends for each of the five-year trend reports. Director Kohtz began with the "Real Property Appraisers Credentialed through Education, Experience, and Examination – Five Year Trend" report and indicated that the certified general classification experienced a slightly sharper decline between 2022 and 2023, but otherwise stable; the certified residential classification shows a slow increase during the five-year period, and the licensed residential classification shows a fairly sharp decrease during the past two years. The Director then moved to the "Real Property Appraisers by Classification Credentialed through Reciprocity – Five Year Trend" report and informed the Board of a slight decline in the certified residential classification between 2022 and 2023, but otherwise, the certified residential and licensed residential classification trends remain stable. The upward trend for the certified general classification continues to accelerate from year to year.

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#### (Continued from page 2)

Director Kohtz then guided the Board to the "Total Real Property Appraisers – Five Year Trend" report and indicated that the total numbers have been mostly stable throughout the five-year period. Those credentialed through education, experience, and examination continue a slow downward trend, while those credentialed through reciprocity continue an upward trend over the five-year period. The final chart detailed by the Director was the "Total Real Property Appraisers by Classification – Five Year Trend" report. Director Kohtz informed the Board that the trends in this report are mostly stable for all classifications over the five-year period. The Director asked for any questions or comments. With none, Director Kohtz moved on to the real property appraiser renewal report.

Director Kohtz presented the "2024-25 Appraiser Count Renewal Progress Report" as of 9:00 a.m. on December 20, 2023, to the Board for review, which shows that 399 of 492 real property appraiser renewal applications have been received. Director Kohtz informed the Board that per this report, 275 of the real property appraiser renewal applications received have been processed, with 124 still pending. The Director added that a significant number were also processed yesterday, so these numbers are no longer accurate. LPM Nespor reported, that at the time of the meeting, sixty-eight unprocessed applications remain with thirty of those being timely submissions. Director Kohtz informed the Board that all timely submission will be processed before January 1, 2024 and the majority of the late submissions should be completed as well. The Director asked for any questions or comments. Board Member Gerdes thanked LPM Nespor for her hard work. There was no further discussion.

#### b. Temporary Real Property Appraiser Report

Director Kohtz presented three charts outlining the number of temporary credentials issued as of November 30, 2023 to the Board for review. The Director indicated that he had no specific comments on this report and the trends are stable. The Director asked for any questions or comments. There was no discussion.

#### c. Supervisory Real Property Appraiser Report

Director Kohtz presented two charts outlining the number of supervisory real property appraisers as of December 21, 2023 to the Board for review. The Director indicated that he had no specific comments on this report and the trends remain stable. The Director asked for any questions or comments. There was no discussion.

#### d. Appraisal Management Company Report

Director Kohtz presented two charts outlining the number of AMCs as of December 21, 2023 to the Board for review and reported that the downward trend continues. The Director asked for any questions or comments. There was no further discussion.

#### 2. DIRECTOR APPROVAL OF APPLICANTS

#### a. Real Property Appraiser Report

Director Kohtz presented the Real Property Appraiser Report to the Board for review showing real property appraiser applicants approved for credentialing by the Director, and the real property appraiser applicants approved to sit for exam by the Director, for the period between November 8, 2023 and December 12, 2023. The Director asked for any questions or comments. There was no further discussion.

#### b. Education Activity and Instructors Report

Director Kohtz presented the Education Activities and Instructors Report to the Board for review showing education activity and instructors approved by the Director for the period between November 8, 2023 and December 12, 2023. The Director asked for any questions or comments. There was no further discussion.

#### 3. 2023-24 NRPAB GOALS AND OBJECTIVES + SWOT ANALYSIS

Director Kohtz presented the 2023-2024 NRPAB Goals and Objectives and SWOT Analysis to the Board for review and provided a status update. The Director brought attention to the Laws, Rules, and Guidance Documents goals and objectives and reported that, concerning the goals to work with the Banking, Commerce, and Insurance Legislative Committee's Legal Counsel to draft bills for introduction addressing the changes needed in the Real Property Appraiser Act and Appraisal Management Company Registration Act, REQ05050 and REQ05049 were made available for public comment which ended on December 12, 2023. The Director informed the Board that the public comments received will be presented during discussion of Agenda Item P. The Director then guided the Board's attention to the Personnel goals and objectives and reported that Karen Loll has been hired as the Board's Business Programs Manager as of December 20, 2023. The Director asked for any questions or comments. There was no further discussion.

#### **K. FINANCIAL REPORT AND CONSIDERATIONS**

#### 1. APPROVAL OF NOVEMBER RECEIPTS AND EXPENDITURES

The receipts and expenditures for November were presented to the Board for review in the Budget Status Report. Director Kohtz brought attention to the Personal Services total of \$29,535.78 and reported that this expenditure includes both salaries and benefits. There were three pay periods in November, which results in a significantly higher expenditure than the typical month. The Director then moved to the Data Processing Expense in the amount of \$2,961.77 and reported that this expenditure includes updates to the Education Interface in the NRPAB Database for implementation of Title 298 changes approved on June 5, 2023. The updates are mostly related to education provider delivery mechanism reporting and recording. Director Kohtz then brought attention to the Publication and Print Expense and informed the Board that the majority of the \$367.85 expenditure includes the July through September quarterly copy services. The Director moved on to the Office Supplies Expense in the amount of \$1,158.52 and reported that this expenditure includes the Board's purchase of the 2024 USPAP publications.

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The Director next pointed out the Non-Capitalized Equipment Purchase expenditure in the amount of \$1,258.00 and informed the Board that this amount is the cost of the two office chairs approved for purchase in June. Director Kohtz then brought attention to the Insurance Expense of \$34.33 and indicated that this amount is for payment of the annual contents and Inland Marine insurance. The Director then guided the Board to the Travel Expenses total in the amount of \$1,866.88 and reported that travel costs were higher than is typical due to his Fall AARO Conference attendance. Director Kohtz then indicated that the expenditures for the month of November totaled \$42,124.85, and the year-to-date expenditures for the fiscal year are \$154,036.06, which amounts to 35.54 percent of the budgeted expenditures for the fiscal year; 41.92 percent of the fiscal year has passed. The Director asked for any questions or comments. There was no further discussion.

Director Kohtz then brought the Board's attention to revenues and reported that revenues are once again driven by AMC and real property appraiser renewals; both the AMC and real property appraiser revenues are on pace with projections. The Director then guided the Board's attention to Certified General New Fees in the amount of \$1,200.00 and remarked that the Board had a good month for new certified general real property appraisers. For the month of November, the total revenues were \$98,705.71, and the year-to-date total revenues for the fiscal year are \$195,456.40, which amounts to 53.46 percent of the projected revenues for the fiscal year. The Director reiterated that 41.92 percent of the fiscal year has passed and asked for any questions or comments. There was no further discussion.

Director Kohtz then brought attention to the MTD General Ledger Detail report for the month of November and guided the Board's attention to Batch #7291634 for the office supplies expense on page K.9, and reported that the \$1,072.76 expenditure to the Payee, "Appraisal Foundation, Annapoli," is for the 2024 USPAP publications previously mentioned. The Director then moved to Batch #7313603 on the same page and reported that the expenditure to the Payee, "Correctional Services, Departm," in the amount of \$1,258.00 is for the two office chairs. The Director guided the Board's attention the Payee, "Kohtz, Tyler N" found on page K.10, and informed the Board that these payment entries are for the Fall AARO Conference travel. The Director asked for any questions or comments. There was no further discussion.

Director Kohtz presented four graphs showing expenses, revenues, and cash balances. The Director again noted the expenditures and revenues for the month of November for the Real Property Appraiser program, which includes both the Appraiser Fund and the AMC Fund. The Director reported that the Real Property Appraiser Fund expense totaled \$30,746.55, the Real Property Appraiser Fund revenues totaled \$78,391.25, the AMC Find expenses totaled \$11,378.30, and the AMC Fund revenues totaled \$20,314.46. Director Kohtz remarked that the cash balance for the AMC Fund is \$338,929.30, the Appraiser Fund is \$461,778.31, and the overall cash balance for both funds is \$800,707.61 as of the end of November. The Director asked for any questions or comments. There was no further discussion.

Board Member Downing moved to accept and file the November financial reports for audit. Board Member Hermsen seconded the motion. Chairperson Walkenhorst recognized the motion and asked for any discussion. With no discussion, Chairperson Walkenhorst called for a vote. The motion carried with Downing, Gerdes, Hermsen, and Walkenhorst voting aye.

#### 2. PER DIEMS

Director Kohtz informed the Board that he had no per diem requests for this meeting and asked if any board members had a request for the Board to consider. There was no further discussion.

#### L. GENERAL PUBLIC COMMENTS

Chairperson Walkenhorst asked for any public comments. John Ferris introduced himself as the Vice President of Farm Credit Services of America. Ferris expressed appreciation to the Board and staff for its efforts to better the real property appraiser profession, and informed the Board that his attendance is to show support. Chairperson Walkenhorst thanked Ferris for this support and informed him that if there are any questions related to any agenda items, he is free to ask. There was no further discussion.

#### M. CONSIDERATION OF EDUCATION/INSTRUCTOR REQUESTS: No discussion.

#### N. UNFINISHED BUSINESS

#### 1. OPEN AT-LARGE LICENSED REAL ESTATE BROKER POSITION

Director Kohtz informed the Board that, after the November meeting, there was a short period of communication with the Governor's office concerning the open At-Large Licensed Real Estate Broker position. The Director reported that it appeared progress was being made. Current applicants and previous Board comments were discussed. However, there has been no communication since then and no response to the latest inquiry. The Director asked for any questions or comments. There was no further discussion.

#### 2. OPEN AT-LARGE REPRESENTATIVE OF FINANCIAL INSTITUTIONS POSITION

Director Kohtz informed the Board that, as with the open At-Large Licensed Real Estate Broker position, there was a short period of communication with the Governor's office concerning the open At-Large Representative of Financial Institutions position after the Board's November meeting. The Director reported no other updates. There was no further discussion.

#### O. NEW BUSINESS: No discussion.

#### P. LEGISLATIVE REPORT AND BUSINESS

#### 1. NEBRASKA REAL PROPERTY APPRAISER ACT UPDATE

#### a. 2024 Update to Nebraska Real Property Appraiser Act Summary

Director Kohtz presented the 2024 Update to Nebraska Appraisal Management Company Registration Act Summary to the Board for review. The Director informed the Board that this document was prepared for public review as a complement to REQ05050. The Director remarked that no changes have been made to the summary since the Board's last viewing. Director Kohtz asked for any questions or comments. There was no further discussion.

#### b. Request for Comments and Responses for REQ05050

Director Kohtz presented the requests for comments and responses for REQ05050 to the Board for review and informed the Board that he will provide a summary of the comments received. No comments were received from any AMCs and only one comment was received from a real property appraiser. Real Property Appraiser Jeanne Giordano-Smith requested that the Board reconsider changing that a high school education or its equivalent not be required for the trainee or licensed residential classifications. The University of Nebraska - Omaha reported no comments. Policy Manager Tidwell with the Appraisal Subcommittee reported no comments. Bob Hallstrom with the Nebraska Banker's Association expressed no concerns with REQ05050, but asked for clarification regarding the need for increased fees, clarification on the successful completion of examination, and why subsequent examinations appear to be required after needing approved for credentialing. The Director guided the Board to his response to these inquiries, which appeared to be satisfactory responses. The Director then reported that Jon Cannon with the Nebraska Association of County Officials reported no concerns. Mark Schiffman with REVAA, a representative of AMCs, indicated that it had no concerns with the language and expressed support for the positive change to the AMC owner background check requirements. Scott Dibiasio of Appraisal Institute reported no concerns with REQ05050 and asked if the Board has considered implementing the Real Property Appraiser Qualifications Criteria and USPAP by reference. In response Director Kohtz provided an explanation as to why it does not. The Director asked for any questions or comments regarding the public comments on REQ05050. Chairperson Walkenhorst expressed appreciation to the Director for taking the time to reach out for comment. There was no further discussion.

#### c. REQ05050\_October 31, 2023

Director Kohtz presented REQ05050\_October 31, 2023 to the Board for consideration and requested approval to obtain sponsorship for introduction as a legislative bill. The Director asked for any questions or comments related to the Nebraska Real Property Appraiser Act update. With no further discussion, Board Member Downing moved to approve REQ05050\_October 31, 2023 as presented for introduction as a legislative bill and authorize Director Kohtz to obtain sponsorship. Board Member Hermsen seconded the motion. Chairperson Walkenhorst recognized the motion and asked for any discussion. With none, Chairperson Walkenhorst called for a vote. The motion carried with Downing, Gerdes, Hermsen, and Walkenhorst voting aye.

#### 2. NEBRASKA APPRAISAL MANAGEMENT COMPANY REGISTRATION ACT UPDATE

a. 2024 Update to Nebraska Appraisal Management Company Registration Act Summary Director Kohtz presented the 2024 Update to Nebraska Appraisal Management Company Registration Act Summary to the Board for review. The Director informed the Board that this document was prepared for public review as a complement to REQ05049. The Director remarked that no changes have been made to the summary since the Board's last viewing. Director Kohtz asked for any questions or comments. There was no further discussion.

#### b. Request for Comments and Responses for REQ05049

Director Kohtz presented the requests for comments and responses for REQ05049 to the Board for review, and informed the Board that he will provide a summary of the comments received. No comments were received from any AMCs or real property appraisers. Mark Schiffman with REVAA, a representative of AMCs, indicated that it had no concerns with REQ05049 and asked if the Board has given consideration to simplifying the renewal process for AMCs. Director Kohtz guided the Board to his response and asked the Board if this were something that it would like to consider at strategic planning. The Board indicated that it is satisfied with the response provided by Director Kohtz and indicated that it is not, at the present time, interested in discussing this at strategic planning. The University of Nebraska – Omaha reported no comments. Policy Manager Tidwell with the Appraisal Subcommittee reported no concerns. Bob Hallstrom with the Nebraska Banker's Association reported no concerns. Jon Cannon with the Nebraska Association of County Officials reported no concerns. Scott Dibiasio of Appraisal Institute reported no concerns with REQ05049. The Director asked for any questions or comments regarding the public comments on REQ05049. There was no further discussion.

#### c. REQ05049 October 27, 2023

Director Kohtz presented REQ05049\_October 27, 2023 to the Board for consideration and requested approval to obtain sponsorship for introduction as a legislative bill. The Director asked for any questions or comments related to the Nebraska Appraisal Management Company Registration Act update. With no further discussion, Board Member Downing moved to approve REQ05049\_October 27, 2023 as presented for introduction as a legislative bill and authorize Director Kohtz to obtain sponsorship. Board Member Hermsen seconded the motion. Chairperson Walkenhorst recognized the motion and asked for any discussion. With none, Chairperson Walkenhorst called for a vote. The motion carried the Downing, Gerdes, Hermsen, and Walkenhorst voting aye.

3. OTHER LEGISLATIVE MATTERS: No discussion.

#### Q. ADMINISTRATIVE BUSINESS

- 1. **GUIDANCE DOCUMENTS:** No discussion.
- 2. INTERNAL PROCEDURAL DOCUMENTS: No discussion.

#### 3. FORMS, APPLICATIONS, AND PROCEDURES

(Continued on page 9)

#### a. 2024 NRPAB USPAP Compliance Review Report

Director Kohtz presented the 2024 NRPAB USPAP Compliance Review Report to the Board for consideration. The Director informed the Board that the changes were made to bring the form into compliance with the 2024 edition of USPAP that becomes effective on January 1, 2024 and guided the Board through the changes. Director Kohtz then requested that the Board consider an amendment to strike the dates in the title and the footer as USPAP will no longer be released every two years; the effective date already included on the form would be a better identifier.

#### (Continued from page 8)

The Board agreed with this recommendation. Director Kohtz asked for any questions or concerns. With no discussion, Chairperson Walkenhorst asked for a motion. Board Member Downing moved to approve the NRPAB USPAP Compliance Review Report as amended to strike "2024-2025" from the title and the footer. Board Member Hermsen seconded the motion. Chairperson Walkenhorst recognized the motion and asked for any discussion. With no discussion, Chairperson Walkenhorst called for a vote, The motion carried with Downing, Gerdes, Hermsen, and Walkenhorst voting aye.

#### b. Applicant Appraisal Review Services Contractor USPAP Compliance Review Report Check Sheet

Director Kohtz presented the Applicant Appraisal Review Services Contractor USPAP Compliance Review Report Check Sheet to the Board for consideration. The Director guided the Board through the changes and indicated that the changes were made to bring the form into compliance with the 2024 edition of USPAP that becomes effective on January 1, 2024, and with the updates made to the Applicant Appraisal Review Services Agreement approved by the Board at its October 26, 2023 meeting.

# c. Subject Matter Expert Services Contractor USPAP Compliance Review Report Check Sheet

Director Kohtz presented the Subject Matter Expert Services Contractor USPAP Compliance Review Report Check Sheet to the Board for consideration. The Director guided the Board through the changes and indicated that the changes were made to bring the form into compliance with the 2024 edition of USPAP that becomes effective on January 1, 2024, and with the updates made to the Subject Matter Expert Services Agreement approved by the Board at its October 26, 2023 meeting.

Board Member Downing moved to approve the Applicant Appraisal Review Services Contractor USPAP Compliance Review Report Check Sheet and the Subject Matter Expert Services Contractor USPAP Compliance Review Report Check Sheet as presented. Board Member Hermsen seconded the motion. Chairperson Walkenhorst recognized the motion and asked for any discussion. With none, Chairperson Walkenhorst asked for a vote. The motion carried with Downing, Gerdes, Hermsen, and Walkenhorst voting aye.

#### **R. OTHER BUSINESS**

#### 1. BOARD MEETINGS

#### a. 2024 NRPAB Calendar

Director Kohtz presented the 2024 NRPAB Calendar to the Board for consideration. The Director informed the Board that meeting dates, the AARO conference dates, beginning of the State's fiscal year, the beginning and ending date of the legislative session, and State holidays are all color coded. The Director reminded everyone that the meeting dates are tentative and may change. Director Kohtz asked for any questions or comments. Chairperson Walkenhorst brought attention to the June 19, 2024 holiday and asked if it would be a problem for staff to hold a meeting the next day. (Continued on page 10)

#### (Continued from page 9)

The Director responded that it would not be a problem in itself, but strategic planning is also typically held in June, which may be problematic around that time. LPM Nespor recommended that the meeting be moved up a week. Director Kohtz indicated that he would prefer that it be moved back a week if at all to allow more time to prepare for two meetings held in a small period. LPN Nespor expressed concern with the limited time between the June and July meetings under this scenario. The Board agreed to revisit the matter as the calendar approaches June. Chairperson Walkenhorst asked for any other discussion. With none, Chairperson Walkenhorst called for a motion. Board Member Downing moved to approve the 2024 NRPAB Calendar as presented. Board Member Hermsen seconded the motion. Chairperson Walkenhorst recognized the motion and asked for any discussion. With none, Chairperson Walkenhorst called for a vote. The motion carried with Downing, Gerdes, Hermsen, and Walkenhorst voting aye.

- 2. CONFERENCES/ EDUCATION: No discussion.
- 3. MEMOS FROM THE BOARD: No discussion.

#### 4. QUARTERLY NEWSLETTER

#### a. Fall 2023 Edition of The Nebraska Appraiser

Director Kohtz presented the Fall 2023 Edition of The Nebraska Appraiser to the Board for consideration. The Director asked for any questions or comments. Board Member Downing asked if BPM Loll could be added to the "NRPAB Staff" list found on page R.5. Director Kohtz informed the Board that BPM Loll will be added. Board Member Downing moved to approve the Fall 2023 Edition of The Nebraska Appraiser as amended to add BPM Loll to the "NRPAB Staff" list on page R.5. Board Member Hermsen seconded the motion. Chairperson Walkenhorst recognized the motion and asked for any discussion. With none, Chairperson Walkenhorst called for a vote. The motion carried with Downing, Gerdes, Hermsen, and Walkenhorst voting aye.

#### 5. APPRAISAL SUBCOMMITTEE

#### a. ASC Quarterly Meeting: March 13, 2024 (Online)

Director Kohtz announced that the next ASC quarterly meeting will be held online March 13, 2024 and asked for any questions or comments. There was no further discussion.

#### b. ASC June 14, 2023 Meeting Minutes

Director Kohtz presented the June 14, 2023 ASC Meeting Minutes to the Board for review and reported that he had no specific comments. The Director asked for any questions or comments. There was no further discussion.

#### 6. THE APPRAISAL FOUNDATION

#### a. TAF December Newsletter

Director Kohtz presented The Appraisal Foundation's December Newsletter to the Board for review and reported that he had no specific comments. The Director asked for any questions or comments. There was no further discussion.

#### b. BOT Public Meeting: December 12, 2023 (Online)

Director Kohtz reported that The Appraisal Foundation's Board of Trustees public meeting was last held on December 12, 2023. There was no further discussion.

#### c. BOT Public Meeting: January 30, 2024 (Online)

Director Kohtz reported that The Appraisal Foundation's Board of Trustees next public meeting will be held on January 30, 2024. The Director informed the Board that he had no specific comments and asked for any questions or comments. There was no further discussion.

- 7. ASSOCIATION OF APPRAISER REGULATORY OFFICIALS: No discussion.
- 8. IN THE NEWS: No discussion.

#### C. CREDENTIALING AS A NEBRASKA REAL PROPERTY APPRAISER

The Board reviewed applicant CG23033. Chairperson Walkenhorst asked for a motion on CG23033.

Board Member Downing moved to take the following action:

CG23033 / Request that the applicant independently complete, without the assistance of the supervisory real property appraiser, an appraisal for a non-traditional client that includes all three approaches to value for an improved agricultural property. Report may be sent for USPAP compliance review.

Board Member Hermsen seconded the motion. Chairperson Walkenhorst recognized the motion and called for a vote. Motion carried with Downing, Gerdes, Hermsen, and Walkenhorst voting aye.

The Board discussed the real property appraiser renewal applications received at the Board's office after November 30, 2023. Board Member Downing moved to authorize agency staff to approve all 2024-2025 applications for renewal of Nebraska real property appraiser credential received at the Board's office, postmarked or date-stamped after November 30, 2023 through June 30, 2024, contingent on the results of the background check if applicable, if all requirements for renewal are met by the applicant. Board Member Hermsen seconded the motion. Motion carried with Downing, Gerdes, Hermsen, and Walkenhorst voting aye.

#### D. REGISTRATION AS APPRAISAL MANAGEMENT COMPANY

The Board reviewed applicants NE2012035, NE2012041, and NE2012043. Chairperson Walkenhorst asked for motions on NE2012035, NE2012041, and NE2012043.

Board Member Downing moved to take the following action:

NE2012035 / Approve Application for Renewal of Nebraska Appraisal Management Company Registration.

Board Member Hermsen seconded the motion. Chairperson Walkenhorst recognized the motion and called for a vote. Motion carried with Downing, Gerdes, Hermsen, and Walkenhorst voting aye.

Board Member Downing moved to take the following action:

NE2012041 / Approve Application for Renewal of Nebraska Appraisal Management Company Registration and issue a written advisory reminding applicant of the importance of answering questions correctly on an application.

Board Member Hermsen seconded the motion. Chairperson Walkenhorst recognized the motion and called for a vote. Motion carried with Downing, Gerdes, Hermsen, and Walkenhorst voting aye.

Board Member Downing moved to take the following action:

NE2012043 / Approve Application for Renewal of Nebraska Appraisal Management Company Registration.

Board Member Hermsen seconded the motion. Chairperson Walkenhorst recognized the motion and called for a vote. Motion carried with Downing, Gerdes, Hermsen, and Walkenhorst voting aye.

#### E. CONSIDERATION OF COMPLIANCE MATTERS

The Board reviewed Grievances 23-01, 23-07, and 23-11. Chairperson Walkenhorst asked for a motion on Grievance 23-11.

Board Member Downing moved to take the following action:

#### 23-11 / Dismiss with Prejudice

Board Member Hermsen seconded the motion. Chairperson Walkenhorst recognized the motion and called for a vote. Motion carried with Downing, Gerdes, Hermsen, and Walkenhorst voting aye.

#### F. CONSIDERATION OF OTHER EXECUTIVE SESSION ITEMS

#### 1. 2023.10

The Board reviewed 2023.10.

#### 2. 2023.19

The Board reviewed an appraisal report received from the Fannie Mae Loan Quality Center. The Board concluded that there were no substantial errors or omissions which lead to non-credible assignment results or USPAP violations. No action was taken by the Board.

#### 3. 2023.20

The Board reviewed a matter in which a Nebraska real property appraiser failed for a second time to complete the 7-Hour USPAP Update Course at least once every two years as required by Neb. Rev. Stat. §76-2236(2). Board Member Downing moved to approve the 2024-25 Application for Renewal of Nebraska Real Property Appraiser Credential, and issue a written advisory to inform the real property appraiser of the requirement to complete the 7-Hour USPAP Update Course at least once every two years and that the next 7-Hour USPAP Update Course is due before January 1, 2025. If the real property appraiser fails to submit evidence of the successful completion of the 7-Hour USPAP Update Course in a timely manner, the next Application for Renewal of Nebraska Real Property Appraiser Credential will go before the Board for consideration. The advisory letter is to be sent by certified mail. Board Member Hermsen seconded the motion. Chairperson Walkenhorst recognized the motion and called for a vote. Motion carried with Downing, Gerdes, Hermsen, and Walkenhorst voting aye.

#### 4. 2023.21

The Board reviewed a matter in which a Nebraska real property appraiser failed for a second time to complete the 7-Hour USPAP Update Course at least once every two years as required by Neb. Rev. Stat. §76-2236(2). Board Member Downing moved to approve the 2024-25 Application for Renewal of Nebraska Real Property Appraiser Credential, and issue a written advisory to inform the real property appraiser of the requirement to complete the 7-Hour USPAP Update Course at least once every two years and that the next 7-Hour USPAP Update Course is due before January 1, 2025. If the real property appraiser fails to submit evidence of the successful completion of the 7-Hour USPAP Update Course in a timely manner, the next Application for Renewal of Nebraska Real Property Appraiser Credential will go before the Board for consideration. The advisory letter is to be sent by certified mail. Board Member Hermsen seconded the motion. Chairperson Walkenhorst recognized the motion and called for a vote. Motion carried with Downing, Gerdes, Hermsen, and Walkenhorst voting aye.

#### 5. 2023.22

The Board reviewed a matter in which a Nebraska real property appraiser failed for a second time to complete the 7-Hour USPAP Update Course at least once every two years as required by Neb. Rev. Stat. §76-2236(2). Board Member Downing moved to approve the 2024-25 Application for Renewal of Nebraska Real Property Appraiser Credential, and issue a written advisory to inform the real property appraiser of the requirement to complete the 7-Hour USPAP Update Course at least once every two years and that the next 7-Hour USPAP Update Course is due before January 1, 2025. If the real property appraiser fails to submit evidence of the successful completion of the 7-Hour USPAP Update Course in a timely manner, the next Application for Renewal of Nebraska Real Property Appraiser Credential will go before the Board for consideration. The advisory letter is to be sent by certified mail. Board Member

Hermsen seconded the motion. Chairperson Walkenhorst recognized the motion and called for a vote. Motion carried with Downing, Gerdes, Hermsen, and Walkenhorst voting aye.

#### 6. PERSONNEL MATTERS

The Board discussed personnel matters.

#### S. ADJOURNMENT

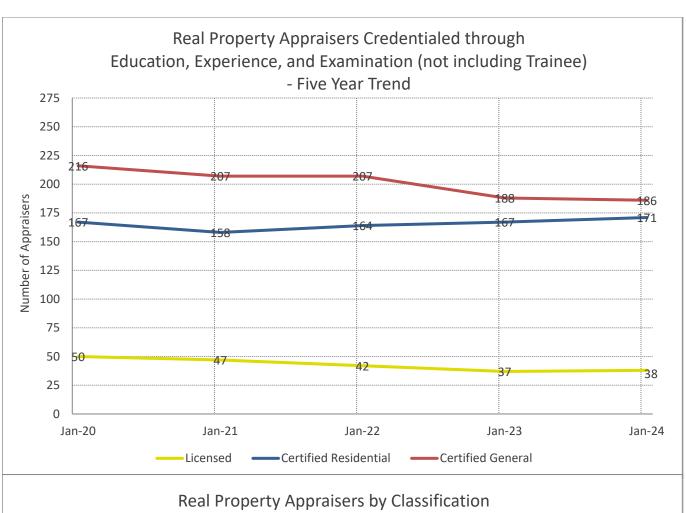
Board Member Hermsen moved to adjourn the meeting. Board Member Downing seconded the motion. Motion carried with Downing, Gerdes, Hermsen, and Walkenhorst voting aye. At 11:19 a.m., Chairperson Walkenhorst adjourned the December 21, 2023 meeting of the Nebraska Real Property Appraiser Board.

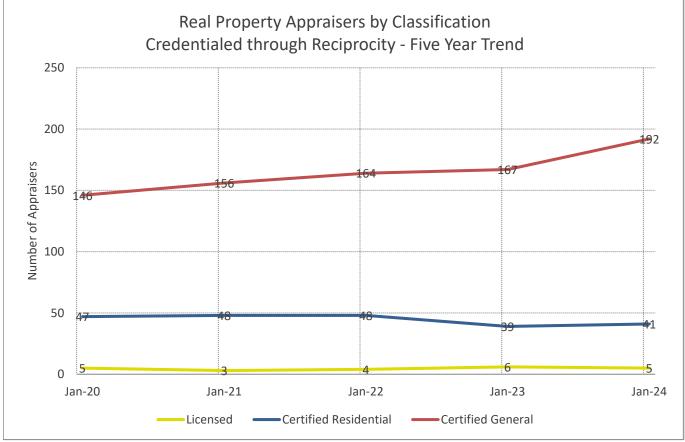
Respectfully submitted,

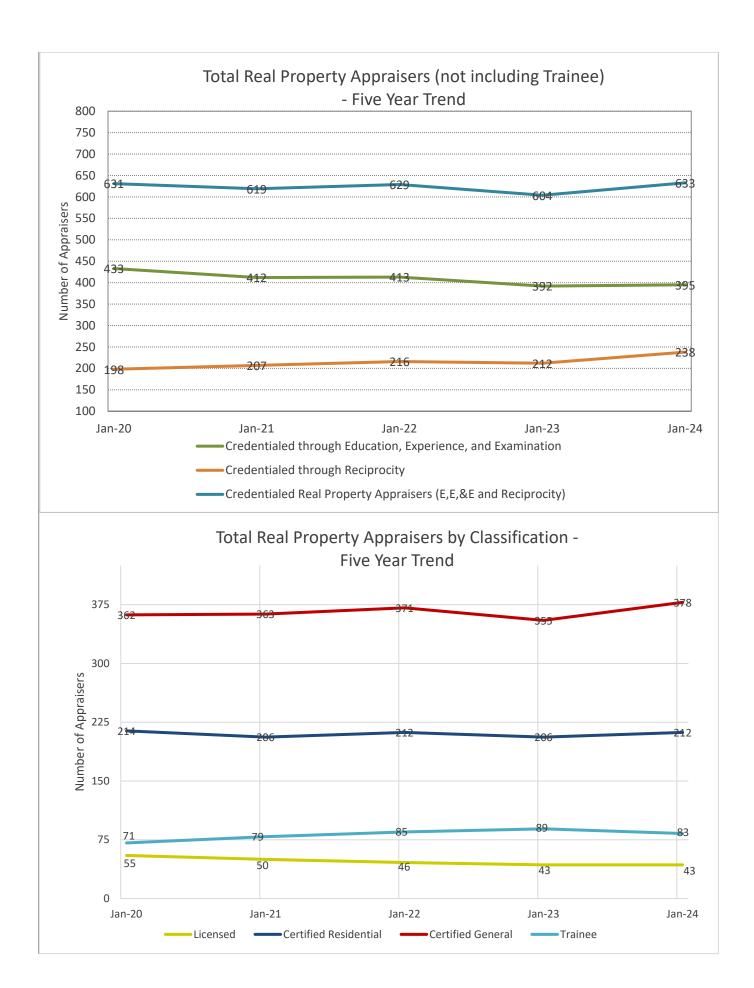
Tyler N. Kohtz Director

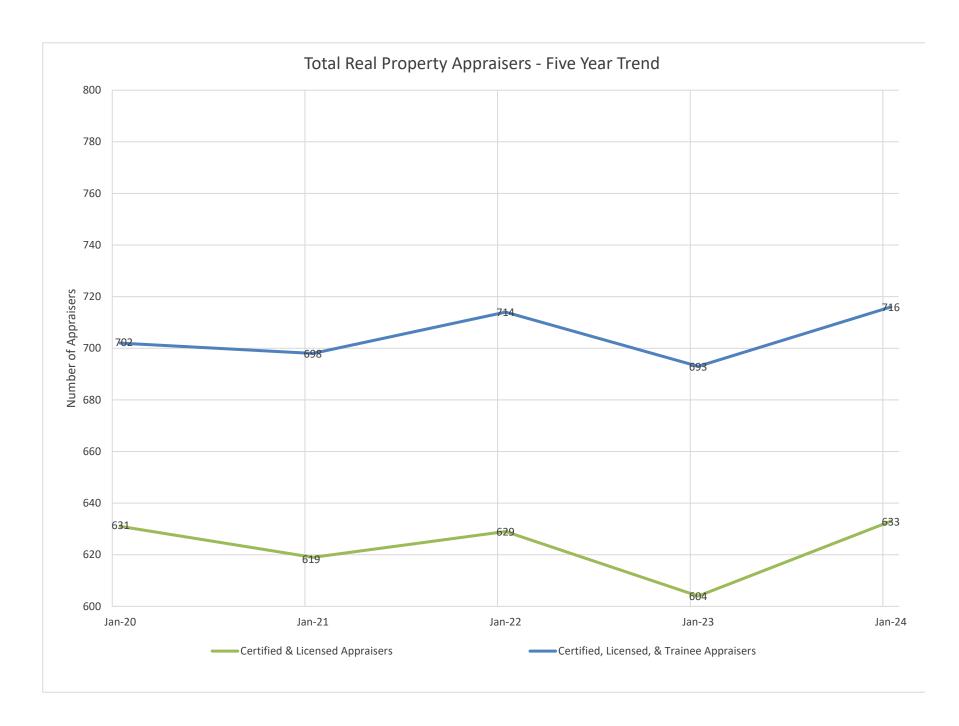
These minutes were available for public inspection on December 29, 2023, in compliance with Nebraska Revised Statute § 84-1413 (5).

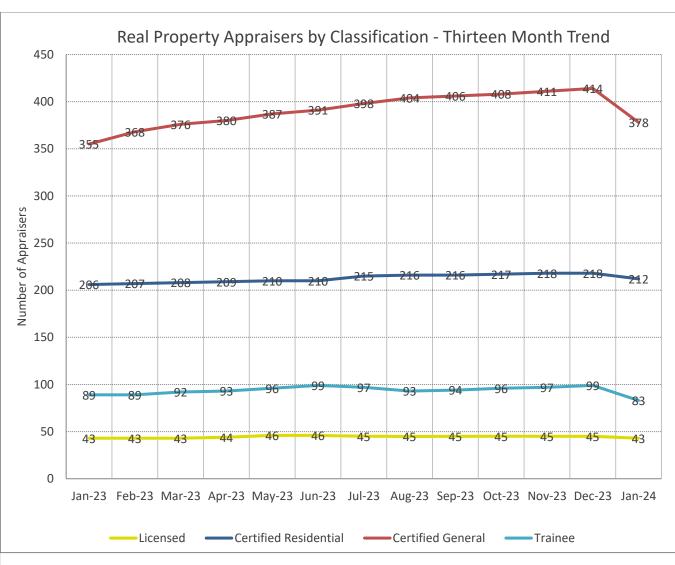
# **Real Property Appraiser Report**

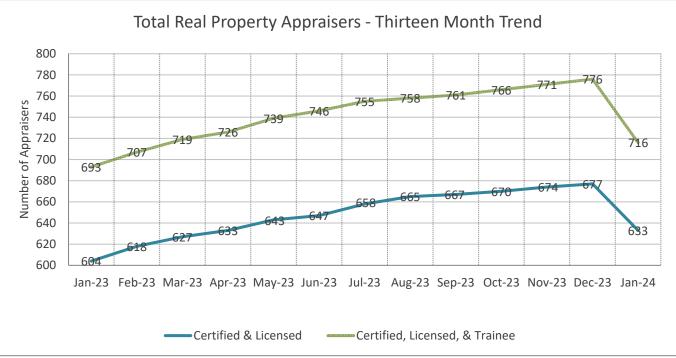


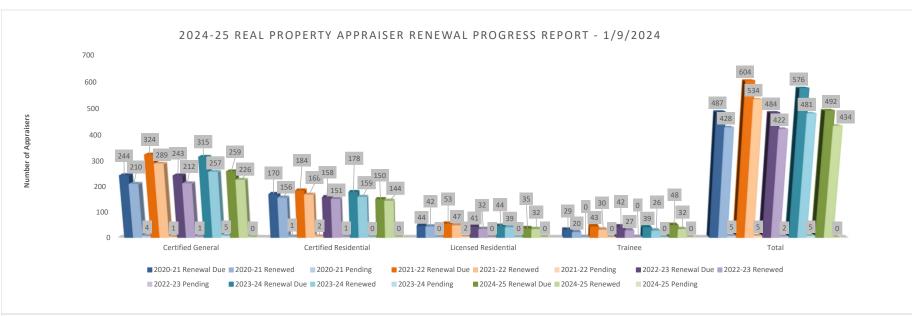


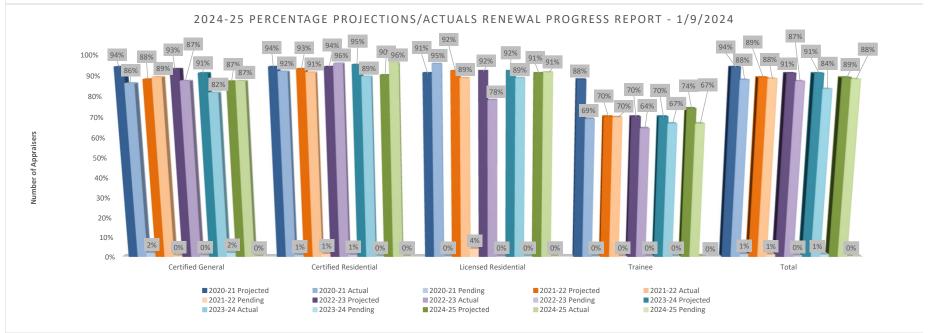




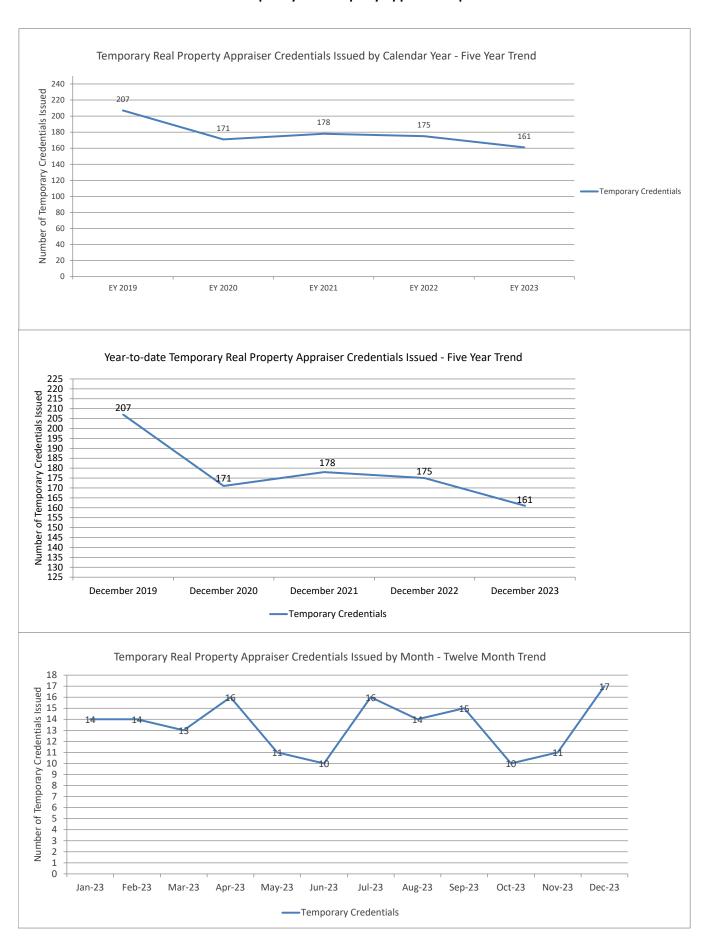




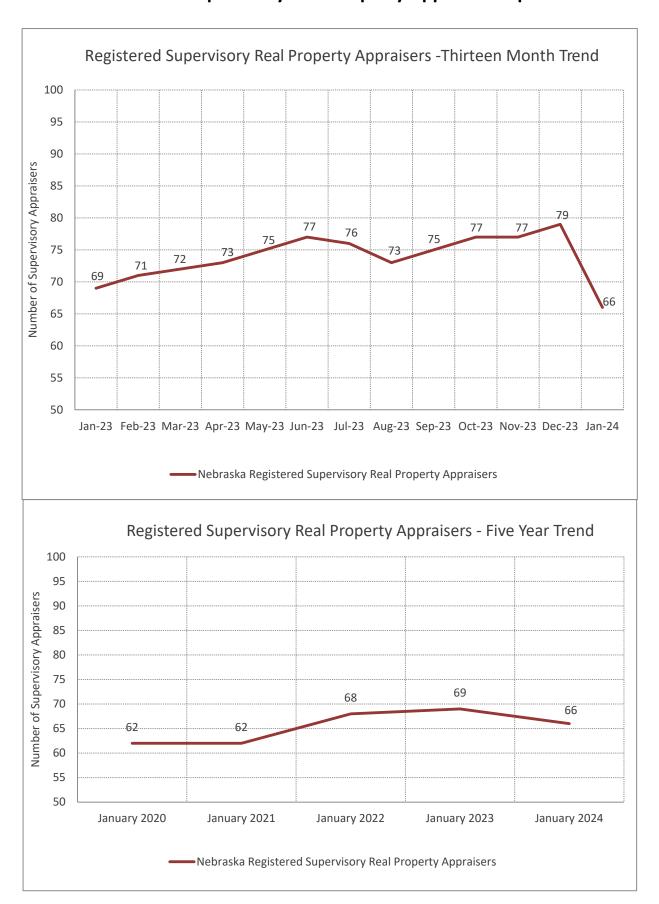




#### **Temporary Real Property Appraiser Report**

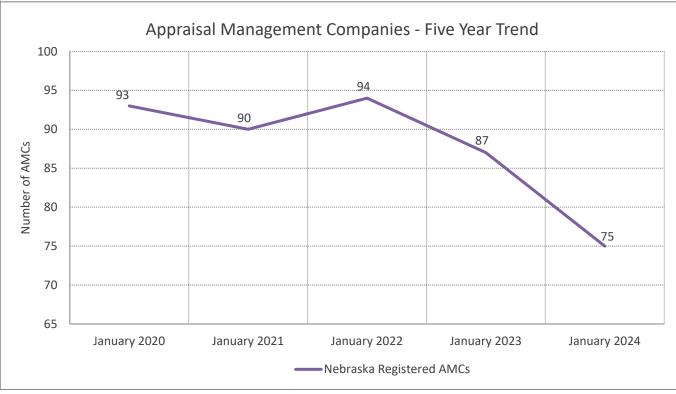


## **Supervisory Real Property Appraiser Report**



# **Appraisal Management Company Report**





# NEBRASKA REAL PROPERTY APPRAISER BOARD DIRECTOR APPROVAL OF REAL PROPERTY APPRAISER APPLICANTS

December 13, 2023 – January 9, 2024

New Trainee Real Property Appraisers								
T2023020 Wigen, Laura		Approved December 15, 2023 with advisory, no supervisor						
Ne	New Certified General Real Property Appraisers through Reciprocity							
CG2024002R	Griffiths, Brent	Approved December 29, 2023						
CG2024001R	Hauxwell, Sarah	Approved January 2, 2024						
CG23043R	Haase, Charles	Approved January 4, 2024						

# NEBRASKA REAL PROPERTY APPRAISER BOARD DIRECTOR APPROVAL OF EDUCATION ACTIVITY AND INSTRUCTOR(S) APPLICANTS

December 13, 2023 – January 9, 2024

Provider	Activity Number	Hours	Title	Instructor(s)	Approval Date				
		New	Continuing Education Activities and Instructors						
The CE Shop, LLC	223310X.77	Rebecca Jones	12/18/2023						
Appraisal Institute	223311B.02	7	2024-2025 7-Hour National USPAP Update Course	Brett Hall	01/03/2024				
Appraisal Institute	223341F.02	7	Practical Application of Fundamental Analysis	Kerry Jorgensen	01/03/2024				
The CE Shop, LLC	223241G.77	5	Reviewing Real Estate Title, Transfers, and Contracts	Rebecca Jones	01/04/2024				
New Qualifying Education Activities and Instructors									
Appraisal Institute	1233489.02	15	Real Estate Finance, Statistics, Valuation Modeling	Kenneth Foltz	01/04/2024				

		EXPECTED COMPLETION			EXPECTED COMPLETION	
	SHORT TERM GOALS / OBJECTIVES	DATE	STATUS/GOAL MET	LONG TERM GOALS / OBJECTIVES	DATE	NOTES
LAWS, RULES, AND GUIDANCE DOCUMENTS	Work with the Banking, Commerce and Insurance Legislative Committee's Legal Counsel to draft a bill for introduction addressing the changes needed in the Real Property Appraiser Act, which includes but is not limited to USPAP changes, Real Property Appraiser Qualifications Criteria changes, ASC SOA recommendations, the Board's PAVE Dashboard statute review, and removal of the Real Property Appraiser Renewal Random CHRC Program.		5, 2024.	Address changes to USPAP, Real Property Appraiser Qualifications Criteria, ASC Policy Statements, AQB CAP Program Guidelines, and Title XI as required.	Ongoing.	
	Work with the Banking, Commerce and Insurance Legislative Committee's Legal Counsel to draft a bill for introduction addressing the changes needed in the AMC Registration Act, which includes but is not limited to the ASC SOA recommendations, inclusion of criminal and civil immunity language, changes to the CHRC requirements for owners of more than 10% of an AMC.	12/31/2023	LB989 was introduced by Senator Dungan on January 5, 2024.	Harmonize Title 298 with the changes made to the Nebraska Real Property Appraiser Act and Appraisal Management Company Registration Act as needed.	Ongoing.	
	Draft Title 298 changes to harmonize Title 298 with the changes made to the Nebraska Real Property Appraiser Act and Appraisal Management Company Registration Act in 2024, address the Board's PAVE Dashboard regulations review, and incorporate changes made to the Real Property Appraiser Qualification Criteria Effective January 1, 2026 and CAP Guidelines effective September 17, 2023.	12/31/2024		Continue to monitor the effectiveness of regulations to reduce unnecessary regulatory burden, remove barriers to entry into the real property appraiser profession, maintain an effective education program, and provide for better clarification and administration.	Ongoing.	
				Continue to adopt Guidance Documents for public advisement concerning interpretation of statutes and rules, and retire Guidance Documents that are no longer relevant.	Ongoing.	
				Continue to adopt internal procedures as needed to assist with the Board's administration of its programs, and retire internal procedures that are no longer relevant.	Ongoing.	
COMPLIANCE	None.			None		
CREDENTIALING AND REGISTRATION	None.			Explore opportunities to increase the number of Nebraska resident real property appraisers.	Ongoing.	
				Monitor real property appraiser credential renewal dates.	Ongoing.	
EDUCATION	None.			Encourage trainee real property appraisers who intend to engage in real property appraisal practice pertaining to agricultural real property upon credentialing as a certified general real property appraiser complete agricultural-based qualifying education offered by an education provider with an expertise in agricultural appraisal in approval letter sent to trainee real property appraisers.	Ongoing.	
				Request that supervisory real property appraisers with trainee real property appraisers who intend to engage in real property appraisal practice pertaining to agricultural real property upon credentialing as a certified general real property appraiser encourage their trainee real property appraisers to complete agricultural-based qualifying education offered by an education provider with an expertise in agricultural appraisal in approval letter sent to supervisory real property appraisers.	Ongoing.	
PERSONNEL	Hire Administrative Specialist classified employee. Adequate staffing is required to carry out the Board's mission, maintain a high-level operation, remain compliant with Title XI, and to maintain public satisfaction.	12/31/2023	Karen Loll has been hired as the Board's Business Programs Manager.	Continue updating the policies and procedures documents as needed to ensure compliance with state policy changes, NAPE/ASFCME contract changes and to address general work environment needs and/or changes.	Ongoing.	
PUBLIC INFORMATION	Populate the Disciplinary History Search with ten year real property appraiser and AMC disciplinary action history for active credential and registration holders.	12/31/2023	This project was completed on November 3, 2023	Encourage development of Memos from the Board and Facebook posts that contain facts of interest to the appraiser community.	Ongoing.	
				Continue utilizing the NRPAB website, NRPAB Facebook page, The Nebraska Appraiser, and Memos from the Board to disseminate relevant and important information to the appraisal business community and the general public in a timely manner. This includes information related to state and federal regulations, credentialing and registration requirements, renewal information, education information, Board policies and procedures, documents posted to the NRPAB website, meeting information, and other information that affects the industry.	Ongoing.	
				Continue utilization of Memos from the Board to disseminate important information in a timely manner that should not be held for the next release of The Nebraska Appraiser.	Ongoing.	
				Continue releasing new issues of The Nebraska Appraiser on a quarterly basis to disseminate important information to the appraisal business community and the general public in an effective and efficient manner.	Ongoing.	
				Continue to monitor the effectiveness of current NRPAB website, and repair bugs and make improvements and add enhancements needed to address functionality or use.	Ongoing.	
				Explore the development and implementation of an updated NRPAB logo.	None.	
				Populate the Disciplinary History Search with all real property appraiser and AMC disciplinary action history for active credential and registration holders.	None.	
ADMINISTRATION				Continue to monitor the effectiveness of current processes and procedures, and update processes and procedures as needed to maintain effectiveness and efficiency of the administration of the Board's programs.  Continue to monitor the effectiveness of current NRPAB database, repair bugs, and make	Ongoing.	
				Lontinue to monitor the effectiveness of current NRPAB database, repair pugs, and make improvements and add enhancements needed to address program or use changes. Explore use of Federal grant money to pursue development of a translator system between the	Ongoing.	
				NRPAB Database and the ASC Federal Registry system.	Ongoing.	
				Explore online real property appraiser initial applications (Reciprocity; E,E,&E Temporary) AMC initial applications, education activity applications, and other services that require payment of a fee.	None.	
FINANCIALS	None.			None.		

2023-24 NRPAB SWOT Analysis								
STRENGTHS: -	WEAKNESSES:	OPPORTUNITIES:	THREATS:					
* Customer Service	* Industry's inability to grow	* Growth in real property appraiser field	* Agency turnover					
* Organization	* Efficiency loss due to database not meeting potential	* Continued evaluation of Board and Agency operations	* Federal agency oversight					
* Board member knowledge	* Size of Agency staff	* Embrace of available technology	* State economic climate					
* Staff knowledge	* Regulatory and statutory barriers		* Aging appraiser population					
* Adaptability	* Difficulty obtaining new board members		* Inadequate supervisory appraiser knowledge					
* Professional Diversity of Board			* Deemphasis on appraisals at the Federal level					
* Modernization of Accessability								

STATE OF NEBRASKA

Department of Administrative Services

Accounting Division

Budget Status Report

As of 12/31/23

Agency 053 REAL PROPERTY APPRAISER BD

Division 000 Real Property App Bd

Program 079 APPRAISER LICENSING

Percent of Time Elapsed = 50.41

01/10/24

- Indicates Credit

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12:01:31

	ACCOUNT CODE DESCRIPTION	BUDGETED	CURRENT MONTH	YEAR-TO-DATE	PERCENT OF	ENGLIMBEDANCES	VARIANCE
	ACCOUNT CODE DESCRIPTION	AMOUNT	ACTIVITY	ACTUALS	BUDGET	ENCUMBERANCES	VARIANCE
BUDGE	ETED FUND TYPES - EXPENDITURES						
510000	PERSONAL SERVICES						
511100	PERMANENT SALARIES-WAGES	186,486.00	11,484.97	80,171.99	42.99		106,314.01
511300	OVERTIME PAYMENTS	500.00	1,962.25	3,522.82	704.56		3,022.82-
511600	PER DIEM PAYMENTS	7,600.00		2,500.00	32.89		5,100.00
512100	VACATION LEAVE EXPENSE	16,241.00	1,149.84	5,283.21	32.53		10,957.79
512200	SICK LEAVE EXPENSE	2,189.00		491.72	22.46		1,697.28
512300	HOLIDAY LEAVE EXPENSE	10,046.00	1,403.88	4,870.14	48.48		5,175.86
Person	al Services Subtotal	223,062.00	16,000.94	96,839.88	43.41	0.00	126,222.12
515100	RETIREMENT PLANS EXPENSE	16,160.00	1,198.17	7,064.23	43.71		9,095.77
515200	FICA EXPENSE	17,064.00	1,129.35	6,862.39	40.22		10,201.61
515500	HEALTH INSURANCE EXPENSE	39,668.00	2,851.58	17,109.48	43.13		22,558.52
516500	WORKERS COMP PREMIUMS	1,546.00		1,546.00	100.00		
Major A	Account 510000 Total	297,500.00	21,180.04	129,421.98	43.50	0.00	168,078.02
520000	OPERATING EXPENSES						
521100	POSTAGE EXPENSE	2,500.00	249.56	1,395.86	55.83		1,104.14
521400	DATA PROCESSING EXPENSE	31,870.00	3,211.31	19,656.53	61.68		12,213.47
521500	PUBLICATION & PRINT EXPENSE	3,000.00		636.92	21.23		2,363.08
521900	AWARDS EXPENSE	50.00					50.00
522100	DUES & SUBSCRIPTION EXPENSE	600.00					600.00
522200	CONFERENCE REGISTRATION	1,100.00		600.00	54.55		500.00
524600	RENT EXPENSE-BUILDINGS	12,832.00	1,101.41	6,409.04	49.95		6,422.96
524900	RENT EXP-DUPR SURCHARGE	4,187.00	348.91	2,093.46	50.00		2,093.54
531100	OFFICE SUPPLIES EXPENSE	2,000.00	36.00	3,072.36	153.62	1,562.00	2,634.36-
532100	NON CAPITALIZED EQUIP PU	654.00	653.70	2,201.70	336.65	1,548.00	3,095.70-
532260	VOICE EQUIP	232.00	31.34	229.33	98.85		2.67
533100	HOUSEHOLD & INSTIT EXP			9.51			9.51-
541100	ACCTG & AUDITING SERVICES	1,128.00		1,128.00	100.00		
541200	PURCHASING ASSESSMENT	39.00		39.00	100.00		
541500	LEGAL SERVICES EXPENSE	20,000.00					20,000.00
541700	LEGAL RELATED EXPENSE	3,000.00					3,000.00
542100	SOS TEMP SERV-PERSONNEL		1,683.47	2,567.84			2,567.84-
554900	OTHER CONTRACTUAL SERVICE	30,900.00	1.74	9,011.99	29.17	2,650.00	19,238.01

556100

559100

STATE OF NEBRASKA

Department of Administrative Services

Accounting Division

Budget Status Report

As of 12/31/23

YEAR-TO-DATE

ACTUALS

52.51

40.00

PERCENT OF

BUDGET

107.16

.53

**ENCUMBERANCES** 

Agency 053 REAL PROPERTY APPRAISER BD

ACCOUNT CODE DESCRIPTION

Division 000 Real Property App Bd

INSURANCE EXPENSE

OTHER OPERATING EXP

Program 079 APPRAISER LICENSING

Percent of Time Elapsed = 50.41

VARIANCE

3.51-

7,555.00

01/10/24

- Indicates Credit

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2

Major A							
	Major Account 520000 Total         121,736.00         7,317.44         49,144.05         40.37         5,760.00				40.37	5,760.00	66,831.95
570000	TRAVEL EXPENSES						
571100	BOARD & LODGING	4,000.00	410.00	1,620.36	40.51		2,379.64
571800	MEALS - TRAVEL STATUS	1,600.00	123.92	542.56	33.91		1,057.44
572100	COMMERCIAL TRANSPORTATION	1,700.00					1,700.00
573100	STATE-OWNED TRANSPORT	200.00					200.00
574500	PERSONAL VEHICLE MILEAGE	6,145.00	682.54	2,951.55	48.03		3,193.45
575100	MISC TRAVEL EXPENSES	550.00	16.75	86.25	15.68		463.75
Major A	account 570000 Total	14,195.00	1,233.21	5,200.72	36.64	0.00	8,994.28
BUDGE	TED EXPENDITURES TOTAL	433,431.00	29,730.69	183,766.75	42.40	5,760.00	243,904.25
SUMMAR	RY BY FUND TYPE - EXPENDITURES						
2	CASH FUNDS	433,431.00	29,730.69	183,766.75	42.40	5,760.00	243,904.25
BUDGE	TED EXPENDITURES TOTAL	433,431.00	29,730.69	183,766.75	42.40	5,760.00	243,904.25
	TED FUND TYPES - REVENUES						
470000	REVENUE - SALES AND CHARGES						
<b>470000</b> 471100	REVENUE - SALES AND CHARGES  SALE OF SERVICES	425.00-	25.00-	225.00-	52.94		200.00-
		425.00- 750.00-	25.00- 100.00-	225.00- 475.00-	52.94 63.33		200.00- 275.00-
471100	SALE OF SERVICES						
471100 471120	SALE OF SERVICES QUALIFYING ED COURSE FEES	750.00-	100.00-	475.00-	63.33		275.00-
471100 471120 471121	SALE OF SERVICES QUALIFYING ED COURSE FEES CONTINUING ED NEW FEES	750.00- 3,000.00-	100.00- 125.00-	475.00- 1,105.00-	63.33 36.83		275.00- 1,895.00-
471100 471120 471121 471122	SALE OF SERVICES QUALIFYING ED COURSE FEES CONTINUING ED NEW FEES CONTINUING ED RENEWAL FEES	750.00- 3,000.00- 200.00-	100.00- 125.00-	475.00- 1,105.00- 110.00-	63.33 36.83 55.00		275.00- 1,895.00- 90.00-
471100 471120 471121 471122 475150	SALE OF SERVICES QUALIFYING ED COURSE FEES CONTINUING ED NEW FEES CONTINUING ED RENEWAL FEES CERTIFIED GENERAL NEW FEES	750.00- 3,000.00- 200.00- 10,200.00-	100.00- 125.00-	475.00- 1,105.00- 110.00-	63.33 36.83 55.00		275.00- 1,895.00- 90.00- 5,100.00-
471100 471120 471121 471122 475150 475151	SALE OF SERVICES  QUALIFYING ED COURSE FEES  CONTINUING ED NEW FEES  CONTINUING ED RENEWAL FEES  CERTIFIED GENERAL NEW FEES  LICENSED NEW FEES	750.00- 3,000.00- 200.00- 10,200.00- 1,200.00-	100.00- 125.00- 40.00-	475.00- 1,105.00- 110.00- 5,100.00-	63.33 36.83 55.00 50.00		275.00- 1,895.00- 90.00- 5,100.00- 1,200.00-
471100 471120 471121 471122 475150 475151 475152	SALE OF SERVICES QUALIFYING ED COURSE FEES CONTINUING ED NEW FEES CONTINUING ED RENEWAL FEES CERTIFIED GENERAL NEW FEES LICENSED NEW FEES FINGERPRINT FEES	750.00- 3,000.00- 200.00- 10,200.00- 1,200.00- 3,574.75-	100.00- 125.00- 40.00-	475.00- 1,105.00- 110.00- 5,100.00- 1,538.50-	63.33 36.83 55.00 50.00		275.00- 1,895.00- 90.00- 5,100.00- 1,200.00- 2,036.25-
471100 471120 471121 471122 475150 475151 475152 475153	SALE OF SERVICES QUALIFYING ED COURSE FEES CONTINUING ED NEW FEES CONTINUING ED RENEWAL FEES CERTIFIED GENERAL NEW FEES LICENSED NEW FEES FINGERPRINT FEES CERTIFIED RESIDENTIAL NEW	750.00- 3,000.00- 200.00- 10,200.00- 1,200.00- 3,574.75- 2,700.00-	100.00- 125.00- 40.00- 135.75-	475.00- 1,105.00- 110.00- 5,100.00- 1,538.50- 1,200.00-	63.33 36.83 55.00 50.00 43.04 44.44		275.00- 1,895.00- 90.00- 5,100.00- 1,200.00- 2,036.25- 1,500.00-
471100 471120 471121 471122 475150 475151 475152 475153 475154	SALE OF SERVICES QUALIFYING ED COURSE FEES CONTINUING ED NEW FEES CONTINUING ED RENEWAL FEES CERTIFIED GENERAL NEW FEES LICENSED NEW FEES FINGERPRINT FEES CERTIFIED RESIDENTIAL NEW CERTIFIED GENERAL RENEWAL	750.00- 3,000.00- 200.00- 10,200.00- 1,200.00- 3,574.75- 2,700.00- 94,875.00-	100.00- 125.00- 40.00- 135.75- 25,300.00-	475.00- 1,105.00- 110.00- 5,100.00- 1,538.50- 1,200.00- 88,550.00-	63.33 36.83 55.00 50.00 43.04 44.44 93.33		275.00- 1,895.00- 90.00- 5,100.00- 1,200.00- 2,036.25- 1,500.00- 6,325.00-
471100 471120 471121 471122 475150 475151 475152 475153 475154 475155	SALE OF SERVICES QUALIFYING ED COURSE FEES CONTINUING ED NEW FEES CONTINUING ED RENEWAL FEES CERTIFIED GENERAL NEW FEES LICENSED NEW FEES FINGERPRINT FEES CERTIFIED RESIDENTIAL NEW CERTIFIED GENERAL RENEWAL LICENSED RENEWAL	750.00- 3,000.00- 200.00- 10,200.00- 1,200.00- 3,574.75- 2,700.00- 94,875.00- 10,175.00-	100.00- 125.00- 40.00- 135.75- 25,300.00- 2,750.00-	475.00- 1,105.00- 110.00- 5,100.00- 1,538.50- 1,200.00- 88,550.00- 9,625.00-	63.33 36.83 55.00 50.00 43.04 44.44 93.33 94.59		275.00- 1,895.00- 90.00- 5,100.00- 1,200.00- 2,036.25- 1,500.00- 6,325.00- 550.00-

**CURRENT MONTH** 

**ACTIVITY** 

**BUDGETED** 

**AMOUNT** 

49.00

7,595.00

R5509297 STATE OF NEBRASKA

NIS0001 Department of Administrative Set

Department of Administrative Services
Accounting Division

Budget Status Report
As of 12/31/23

Agency 053 REAL PROPERTY APPRAISER BD

Division 000 Real Property App Bd

Program 079 APPRAISER LICENSING

Percent of Time Elapsed = 50.41

01/10/24

- Indicates Credit

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		BUDGETED	CURRENT MONTH	YEAR-TO-DATE	PERCENT OF		
	ACCOUNT CODE DESCRIPTION	AMOUNT	ACTIVITY	ACTUALS	BUDGET	ENCUMBERANCES	VARIANCE
475163	AMC REGISTERED NEW FEES	4,000.00-		2,000.00-	50.00		2,000.00-
475164	AMC APPLICATION FEES	700.00-	350.00-	700.00-	100.00		
475165	AMC REGISTERED RENEWAL	114,000.00-	12,000.00-	58,500.00-	51.32		55,500.00-
475166	FED REG AMC RPT FORM PROC FEES	350.00-					350.00-
475167	CERTIFIED RESIDENTIAL INACTIVE	300.00-					300.00-
475168	CERTIFIED GENERAL INACTIVE	300.00-					300.00-
475234	APPLICATION FEES	29,850.00-	2,050.00-	13,400.00-	44.89		16,450.00-
476101	LATE PROCESSING FEES	3,500.00-	1,300.00-	1,650.00-	47.14		1,850.00-
Major	Account 470000 Total	348,579.75-	59,285.75-	245,323.50-	70.38	0.00	103,256.25-
480000	REVENUE - MISCELLANEOUS						
481100	INVESTMENT INCOME	16,000.00-	1,774.18-	9,862.97-	61.64		6,137.03-
484500	REIMB NON-GOVT SOURCES	1,000.00-	60.00-	1,326.38-	132.64		326.38
Major	Account 480000 Total	17,000.00-	1,834.18-	11,189.35-	65.82	0.00	5,810.65-
490000	REVENUE - OTHER FINANCIAL SOURCES/U						
491300	SALE - SURP PROP/FIXED ASSET			63.48-			63.48
Major	Account 490000 Total	0.00	0.00	63.48-	0.00	0.00	63.48
BUDGI	ETED REVENUE TOTAL	365,579.75-	61,119.93-	256,576.33-	70.18	0.00	109,003.42-
SUMMAI	RY BY FUND TYPE - REVENUE						
2	CASH FUNDS	365,579.75-	61,119.93-	256,576.33-	70.18		109,003.42-
BUDGI	ETED REVENUE TOTAL	365,579.75-	61,119.93-	256,576.33-	70.18	0.00	109,003.42-

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STATE OF NEBRASKA R5509168M NIS0003 MTD General Ledger Detail REAL PROPERTY APPRAISER BD Agency 053

AGENCY DEFINED DIVISION

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All Objects As of 12/31/23

Division Grant

Fund	Program	Sub-	Account Number	Sub-	Doc	Tran	Tran	Batch	Payee/Explanation	Batch Number	Posted	Month
	J	Program		ledger	Number	Date	Туре	Туре	,		Code	to Date
25310	079	000	53105018.471100.		536870	12/13/23	RC	RB	NRPAB DEPOSIT 231213	7336092		25.00-
Total for Obje	ect		471100 SALE OF SERVICES									25.00-
25310	079	000	53105018.471120.		536335	12/11/23	RC	RB	NRPAB DEPOSIT 231211	7333975		100.00-
Total for Obje	ect		471120 QUALIFYING ED COURSE F	EES								100.00-
25310	079	000	53105018.471121.		536245	12/08/23	RC	RB	NRPAB DEPOSIT 231208	7332193		75.00-
25310	079	000	53105018.471121.		536335	12/11/23	RC	RB	NRPAB DEPOSIT 231211	7333975	<u></u>	50.00-
Total for Obje	ect		471121 CONTINUING ED NEW FEES	5							<u></u>	125.00-
25310	079	000	53105018.471122.		535568	12/05/23	RC	RB	NRPAB DEPOSIT 231205	7327259		10.00-
25310	079	000	53105018.471122.		536245	12/08/23	RC	RB	NRPAB DEPOSIT 231208	7332193		20.00-
25310	079	000	53105018.471122.		536335	12/11/23	RC	RB	NRPAB DEPOSIT 231211	7333975	<u></u>	10.00-
Total for Obje	ect		471122 CONTINUING ED RENEWAL	FEES								40.00-
25310	079	000	53105018.475152.		537670	12/19/23	RC	RB	NRPAB DEPOSIT 231218	7341077		45.25-
25310	079	000	53105018.475152.		538810	12/27/23	RC	RB	NRPAB DEPOSIT 231227	7347978		45.25-
25310	079	000	53105018.475152.		539107	12/29/23	RC	RB	NRPAB DEPOSIT 231229	7350625		45.25-
Total for Obje	ect		475152 FINGERPRINT FEES									135.75-
25310	079	000	53105018.475154.			12/01/23	RC	RB	NRPAB APP RENEFW DEP 231201	7324624		3,025.00-
25310	079	000	53105018.475154.			12/01/23	RC	RB	NRPAB APP REN EFW DEP 231201B	7325694		2,200.00-
25310	079	000	53105018.475154.			12/04/23	RC	RB	NRPAB APP REN DEPOSIT 231204	7325824		1,375.00-
25310	079	000	53105018.475154.			12/05/23	RC	RB	NRPAB DEPOSIT 231205	7327259		550.00-
25310	079	000	53105018.475154.			12/06/23	RC	RB	NRPAB APP DEPOSIT 231206	7328749		550.00-
25310	079	000	53105018.475154.			12/06/23	RC	RB	NRPAB APP REN EFW DEP 232306	7330494		550.00-
25310	079	000	53105018.475154.			12/07/23	RC	RB	NRPAB APP REN EFW DEP 231207	7332154		1,925.00-
25310	079	000	53105018.475154.			12/11/23	RC	RB	NRPAB APP REN DEPOSIT 231211	7334120		550.00-
25310	079	000	53105018.475154.			12/11/23	RC	RB	NRPAB APP REN EFW DEP 231211	7334536		550.00-
25310	079	000	53105018.475154.			12/12/23	RC	RB	NRPAB APP REN EFW DEP 231212	7335922		1,100.00-
25310	079	000	53105018.475154.			12/13/23	RC	RB	NRPAB ARR REN REPOSIT 221214	7336092		550.00-
25310	079	000	53105018.475154.			12/14/23	RC	RB	NRPAB APP REN DEPOSIT 231214	7337304		275.00-
25310	079	000	53105018.475154.			12/14/23	RC	RB	NRPAB APP EFW DEP 231214	7338504		1,650.00-
25310	079	000	53105018.475154.			12/15/23	RC	RB	NRPAB ADD DEN EEM DED 221215	7338657		275.00-
25310	079	000	53105018.475154.			12/15/23	RC	RB	NRPAB APP REN EFW DEP 231215	7339780		550.00-
25310	079	000	53105018.475154.			12/18/23	RC	RB	NRPAB APP REN EFW DEP 231218	7341000		1,100.00-
25310	079	000	53105018.475154.			12/19/23	RC	RB	NRPAB APP REN EFW DEP 231219	7342730		275.00-
25310	079	000	53105018.475154.			12/20/23	RC	RB	NRPAB APP REN DEPOSIT 231220	7343019		2,200.00-
25310	079	000	53105018.475154.		5303/3	12/20/23	RC	RB	NRPAB APP REN EFW DEP 231220	7344414		1 100 40-

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STATE OF NEBRASKA MTD General Ledger Detail All Objects

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Agency 053 000 Division

REAL PROPERTY APPRAISER BD AGENCY DEFINED DIVISION

As of 12/31/23

Grant

Fund	Program	Sub-	Account Number	Sub-	Doc	Tran	Tran	Batch	Payee/Explanation	Batch Number	Posted	Month
		Program		ledger	Number	Date	Type	Type			Code	to Date
25310	079	000	53105018.475154.		538513	12/21/23	RC	RB	NRPAB APP REN EFW DEP 231222	7345625		1,100.00-
25310	079	000	53105018.475154.		538707	12/22/23	RC	RB	NRPAB APP REN EFW DEP 231222	7346931		825.00-
25310	079	000	53105018.475154.		538810	12/27/23	RC	RB	NRPAB DEPOSIT 231227	7347978		550.00-
25310	079	000	53105018.475154.		539003	12/27/23	RC	RB	NRPAB APP REN EFW DEP 231227	7348883		1,925.00-
25310	079	000	53105018.475154.		539148	12/28/23	RC	RB	NRPAB APP REN EFW DEP 231228	7350584		550.00-
Total for Obje	ect		475154 CERTIFIED GENERAL REI	NEWAL								25,300.00-
25310	079	000	53105018.475155.		535295	12/01/23	RC	RB	NRPAB APP RENEFW DEP 231201	7324624		275.00-
25310	079	000	53105018.475155.		535214	12/01/23	RC	RB	NRPAB APP REN DEPOSIT 231201	7324658		550.00-
25310	079	000	53105018.475155.		535483	12/01/23	RC	RB	NRPAB APP REN EFW DEP 231201B	7325694		550.00-
25310	079	000	53105018.475155.		536334	12/11/23	RC	RB	NRPAB APP REN DEPOSIT 231211	7334120		275.00-
25310	079	000	53105018.475155.		536558	12/12/23	RC	RB	NRPAB APP REN DEPOSIT 231212	7334603		275.00-
25310	079	000	53105018.475155.		537670	12/19/23	RC	RB	NRPAB DEPOSIT 231218	7341077		275.00-
25310	079	000	53105018.475155.		538373	12/20/23	RC	RB	NRPAB APP REN EFW DEP 231220	7344414		275.00-
25310	079	000	53105018.475155.		539003	12/27/23	RC	RB	NRPAB APP REN EFW DEP 231227	7348883	·	275.00-
Total for Obje	ect		475155 LICENSED RENEWAL									2,750.00-
25310	079	000	53105018.475156.		535295	12/01/23	RC	RB	NRPAB APP RENEFW DEP 231201	7324624		130.00-
25310	079	000	53105018.475156.		535214	12/01/23	RC	RB	NRPAB APP REN DEPOSIT 231201	7324658		20.00-
25310	079	000	53105018.475156.		535483	12/01/23	RC	RB	NRPAB APP REN EFW DEP 231201B	7325694		145.00-
25310	079	000	53105018.475156.		535404	12/04/23	RC	RB	NRPAB APP REN DEPOSIT 231204	7325824		30.00-
25310	079	000	53105018.475156.		535568	12/05/23	RC	RB	NRPAB DEPOSIT 231205	7327259		30.00-
25310	079	000	53105018.475156.		535602	12/04/23	RC	RB	NRPAB APP REN EFW DEP 231204	7327639		15.00-
25310	079	000	53105018.475156.		535762	12/06/23	RC	RB	NRPAB APP DEPOSIT 231206	7328749		15.00-
25310	079	000	53105018.475156.		535901	12/05/23	RC	RB	NRPAB APP REN EFW DEP	7328810		5.00-
25310	079	000	53105018.475156.		536089	12/06/23	RC	RB	NRPAB APP REN EFW DEP 232306	7330494		30.00-
25310	079	000	53105018.475156.		536273	12/07/23	RC	RB	NRPAB APP REN EFW DEP 231207	7332154		45.00-
25310	079	000	53105018.475156.		536334	12/11/23	RC	RB	NRPAB APP REN DEPOSIT 231211	7334120		15.00-
25310	079	000	53105018.475156.		536684	12/11/23	RC	RB	NRPAB APP REN EFW DEP 231211	7334536		10.00-
25310	079	000	53105018.475156.		536558	12/12/23	RC	RB	NRPAB APP REN DEPOSIT 231212	7334603		5.00-
25310	079	000	53105018.475156.		536954	12/12/23	RC	RB	NRPAB APP REN EFW DEP 231212	7335922		20.00-
25310	079	000	53105018.475156.		536870	12/13/23	RC	RB	NRPAB DEPOSIT 231213	7336092		20.00-
25310	079	000	53105018.475156.		537052	12/14/23	RC	RB	NRPAB APP REN DEPOSIT 231214	7337304		5.00-
25310	079	000	53105018.475156.		537252	12/14/23	RC	RB	NRPAB APP EFW DEP 231214	7338504		40.00-
25310	079	000	53105018.475156.		537147	12/15/23	RC	RB	NRPAB DEPOSIT 231215	7338657		5.00-
25310	079	000	53105018.475156.		537603	12/15/23	RC	RB	NRPAB APP REN EFW DEP 231215	7339780		10.00-
25310	079	000	53105018.475156.		537886	12/18/23	RC	RB	NRPAB APP REN EFW DEP 231218	7341000		30.00-
25310	079	000	53105018.475156.		537670	12/19/23	RC	RB	NRPAB DEPOSIT 231218	7341077		10.00-
25310	079	000	53105018.475156.		538085	12/19/23	RC	RB	NRPAB APP REN EFW DEP 231219	7342730		L.55°

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STATE OF NEBRASKA MTD General Ledger Detail All Objects

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REAL PROPERTY APPRAISER BD AGENCY DEFINED DIVISION

Division Grant

Agency

Fund	Program	Sub- Program	Account Number	Sub- ledger	Doc Number	Tran Date	Tran Type	Batch Type	Payee/Explanation	Batch Number	Posted Code	Month to Date
25310	079	000	53105018.475156.		537961	12/20/23	RC	RB	NRPAB APP REN DEPOSIT 231220	7343019		40.00-
25310	079	000	53105018.475156.			12/20/23	RC	RB	NRPAB APP REN EFW DEP 231220	7344414		25.00-
25310	079	000	53105018.475156.			12/21/23	RC	RB	NRPAB APP REN EFW DEP 231222	7345625		40.00-
25310	079	000	53105018.475156.			12/22/23	RC	RB	NRPAB APP REN EFW DEP 231222	7346931		15.00-
25310	079	000	53105018.475156.			12/27/23	RC	RB	NRPAB DEPOSIT 231227	7347978		10.00-
25310	079	000	53105018.475156.			12/27/23	RC	RB	NRPAB APP REN EFW DEP 231227	7348883		50.00-
25310	079	000	53105018.475156.		538881	12/28/23	RC	RB	NRPAB DEPOSIT 231228	7348977		5.00-
25310	079	000	53105018.475156.		539148	12/28/23	RC	RB	NRPAB APP REN EFW DEP 231228	7350584		10.00-
Total for Obje	ect		475156 FINGERPRINT AUDIT F	PROGRAM FEE	S							835.00-
25310	079	000	53105018.475157.		535295	12/01/23	RC	RB	NRPAB APP RENEFW DEP 231201	7324624		2,200.00-
25310	079	000	53105018.475157.		535214	12/01/23	RC	RB	NRPAB APP REN DEPOSIT 231201	7324658		550.00-
25310	079	000	53105018.475157.		535483	12/01/23	RC	RB	NRPAB APP REN EFW DEP 231201B	7325694		3,575.00-
25310	079	000	53105018.475157.		535404	12/04/23	RC	RB	NRPAB APP REN DEPOSIT 231204	7325824		275.00-
25310	079	000	53105018.475157.		535568	12/05/23	RC	RB	NRPAB DEPOSIT 231205	7327259		1,100.00-
25310	079	000	53105018.475157.		535602	12/04/23	RC	RB	NRPAB APP REN EFW DEP 231204	7327639		275.00-
25310	079	000	53105018.475157.		535762	12/06/23	RC	RB	NRPAB APP DEPOSIT 231206	7328749		275.00-
25310	079	000	53105018.475157.		535901	12/05/23	RC	RB	NRPAB APP REN EFW DEP	7328810		275.00-
25310	079	000	53105018.475157.		536089	12/06/23	RC	RB	NRPAB APP REN EFW DEP 232306	7330494		1,100.00-
25310	079	000	53105018.475157.		536273	12/07/23	RC	RB	NRPAB APP REN EFW DEP 231207	7332154		550.00-
25310	079	000	53105018.475157.		536870	12/13/23	RC	RB	NRPAB DEPOSIT 231213	7336092		550.00-
25310	079	000	53105018.475157.		537252	12/14/23	RC	RB	NRPAB APP EFW DEP 231214	7338504		550.00-
25310	079	000	53105018.475157.		537670	12/19/23	RC	RB	NRPAB DEPOSIT 231218	7341077		275.00-
25310	079	000	53105018.475157.		538513	12/21/23	RC	RB	NRPAB APP REN EFW DEP 231222	7345625		1,100.00-
25310	079	000	53105018.475157.		539003	12/27/23	RC	RB	NRPAB APP REN EFW DEP 231227	7348883		550.00-
25310	079	000	53105018.475157.		538881	12/28/23	RC	RB	NRPAB DEPOSIT 231228	7348977		275.00-
Total for Obje	ect		475157 CERTIFIED RESIDENT	IAL RENEWAL								13,475.00-
25310	079	000	53105018.475161.		535568	12/05/23	RC	RB	NRPAB DEPOSIT 231205	7327259		50.00-
25310	079	000	53105018.475161.		535762	12/06/23	RC	RB	NRPAB APP DEPOSIT 231206	7328749		50.00-
25310	079	000	53105018.475161.		536245	12/08/23	RC	RB	NRPAB DEPOSIT 231208	7332193		150.00-
25310	079	000	53105018.475161.		536335	12/11/23	RC	RB	NRPAB DEPOSIT 231211	7333975		100.00-
25310	079	000	53105018.475161.		536870	12/13/23	RC	RB	NRPAB DEPOSIT 231213	7336092		50.00-
25310	079	000	53105018.475161.		537147	12/15/23	RC	RB	NRPAB DEPOSIT 231215	7338657		50.00-
25310	079	000	53105018.475161.		537670	12/19/23	RC	RB	NRPAB DEPOSIT 231218	7341077		50.00-
25310	079	000	53105018.475161.		538281	12/21/23	RC	RB	NRPAB DEPOSIT 231221	7344602		100.00-
25310	079	000	53105018.475161.			12/22/23	RC	RB	NRPAB DEPOSIT 231222	7345851		50.00-
25310	079	000	53105018.475161.		538810	12/27/23	RC	RB	NRPAB DEPOSIT 231227	7347978		100.00-
25310	079	000	53105018.475161.		538881	12/28/23	RC	RB	NRPAB DEPOSIT 231228	7348977		<b>L</b> 5 <b>6</b> 0-

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STATE OF NEBRASKA MTD General Ledger Detail All Objects

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Agency 053 Division 000 REAL PROPERTY APPRAISER BD AGENCY DEFINED DIVISION

As of 12/31/23

Grant

Fund	Program	Sub-	Account Number	Sub-	Doc	Tran	Tran	Batch	Payee/Explanation	Batch Number	Posted	Month
		Program		ledger	Number	Date	Type	Type			Code	to Date
Total for Obje	ect		475161 TEMPORARY CERTIFIED	GENERAL								800.00-
25310	079	000	53105018.475234.			12/05/23	RC	RB	NRPAB DEPOSIT 231205	7327259		100.00-
25310	079	000	53105018.475234.			12/06/23	RC	RB	NRPAB APP DEPOSIT 231206	7328749		100.00-
25310	079	000	53105018.475234.			12/08/23	RC	RB	NRPAB DEPOSIT 231208	7332193		300.00-
25310	079	000	53105018.475234.			12/11/23	RC	RB	NRPAB DEPOSIT 231211	7333975		200.00-
25310	079	000	53105018.475234.			12/13/23	RC	RB	NRPAB DEPOSIT 231213	7336092		100.00-
25310	079	000	53105018.475234.			12/15/23	RC	RB	NRPAB DEPOSIT 231215	7338657		100.00-
25310	079	000	53105018.475234.		537670	12/19/23	RC	RB	NRPAB DEPOSIT 231218	7341077		250.00-
25310	079	000	53105018.475234.		538281	12/21/23	RC	RB	NRPAB DEPOSIT 231221	7344602		200.00-
25310	079	000	53105018.475234.		538477	12/22/23	RC	RB	NRPAB DEPOSIT 231222	7345851		100.00-
25310	079	000	53105018.475234.		538810	12/27/23	RC	RB	NRPAB DEPOSIT 231227	7347978		350.00-
25310	079	000	53105018.475234.		538881	12/28/23	RC	RB	NRPAB DEPOSIT 231228	7348977		100.00-
25310	079	000	53105018.475234.		539107	12/29/23	RC	RB	NRPAB DEPOSIT 231229	7350625		150.00-
Total for Obje	ect		475234 APPLICATION FEES									2,050.00-
25310	079	000	53105018.476101.		535901	12/05/23	RC	RB	NRPAB APP REN EFW DEP	7328810		25.00-
25310	079	000	53105018.476101.		536089	12/06/23	RC	RB	NRPAB APP REN EFW DEP 232306	7330494		75.00-
25310	079	000	53105018.476101.		536273	12/07/23	RC	RB	NRPAB APP REN EFW DEP 231207	7332154		150.00-
25310	079	000	53105018.476101.		536684	12/11/23	RC	RB	NRPAB APP REN EFW DEP 231211	7334536		25.00-
25310	079	000	53105018.476101.		536558	12/12/23	RC	RB	NRPAB APP REN DEPOSIT 231212	7334603		25.00-
25310	079	000	53105018.476101.		536954	12/12/23	RC	RB	NRPAB APP REN EFW DEP 231212	7335922		50.00-
25310	079	000	53105018.476101.		536870	12/13/23	RC	RB	NRPAB DEPOSIT 231213	7336092		50.00-
25310	079	000	53105018.476101.		537052	12/14/23	RC	RB	NRPAB APP REN DEPOSIT 231214	7337304		25.00-
25310	079	000	53105018.476101.		537252	12/14/23	RC	RB	NRPAB APP EFW DEP 231214	7338504		100.00-
25310	079	000	53105018.476101.		537147	12/15/23	RC	RB	NRPAB DEPOSIT 231215	7338657		25.00-
25310	079	000	53105018.476101.		537603	12/15/23	RC	RB	NRPAB APP REN EFW DEP 231215	7339780		25.00-
25310	079	000	53105018.476101.		537886	12/18/23	RC	RB	NRPAB APP REN EFW DEP 231218	7341000		50.00-
25310	079	000	53105018.476101.		537670	12/19/23	RC	RB	NRPAB DEPOSIT 231218	7341077		25.00-
25310	079	000	53105018.476101.		538085	12/19/23	RC	RB	NRPAB APP REN EFW DEP 231219	7342730		25.00-
25310	079	000	53105018.476101.		537961	12/20/23	RC	RB	NRPAB APP REN DEPOSIT 231220	7343019		25.00-
25310	079	000	53105018.476101.		538373	12/20/23	RC	RB	NRPAB APP REN EFW DEP 231220	7344414		75.00-
25310	079	000	53105018.476101.		538513	12/21/23	RC	RB	NRPAB APP REN EFW DEP 231222	7345625		75.00-
25310	079	000	53105018.476101.		538707	12/22/23	RC	RB	NRPAB APP REN EFW DEP 231222	7346931		50.00-
25310	079	000	53105018.476101.		538810	12/27/23	RC	RB	NRPAB DEPOSIT 231227	7347978		150.00-
25310	079	000	53105018.476101.			12/27/23	RC	RB	NRPAB APP REN EFW DEP 231227	7348883		175.00-
25310	079	000	53105018.476101.			12/28/23	RC	RB	NRPAB DEPOSIT 231228	7348977		25.00-
25310	079	000	53105018.476101.			12/28/23	RC	RB	NRPAB APP REN EFW DEP 231228	7350584		25.00-
Total for Obje			476101 LATE PROCESSING FEES				-					127570-

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Fund	Program	Sub- Program	Account Number	Sub- ledger	Doc Number	Tran Date	Tran Type	Batch Type	Payee/Explanation	Batch Number	Posted Code	Month to Date
25310	079	000	53105018.481100.		22538349	12/13/23	JE	G	OIP Nov 23 2.8374%	7338025		1,004.28-
Total for Obje	ect		481100 INVESTMENT INCOME									1,004.28-
25310	079	000	53105018.484500.		535404	12/04/23	RC	RB	NRPAB APP REN DEPOSIT 231204	7325824		20.00-
25310	079	000	53105018.484500.		535762	12/06/23	RC	RB	NRPAB APP DEPOSIT 231206	7328749		20.00-
25310	079	000	53105018.484500.		537147	12/15/23	RC	RB	NRPAB DEPOSIT 231215	7338657		20.00-
Total for Obje	ect		484500 REIMB NON-GOVT SOURCE	ES								60.00-
25310	079	000	53105018.511100.		3177814	12/13/23	T2	7	PAYROLL LABOR DISTRIBUTION	7329235		3,061.92
25310	079	000	53105018.511100.		3178053	12/27/23	T2	7	PAYROLL LABOR DISTRIBUTION	7343858		4,403.54
Total for Obje	ect		511100 PERMANENT SALARIES-WA	AGES								7,465.46
25310	079	000	53105018.511300.		3177814	12/13/23	T2	7	PAYROLL LABOR DISTRIBUTION	7329235		599.45
25310	079	000	53105018.511300.		3178053	12/27/23	T2	7	PAYROLL LABOR DISTRIBUTION	7343858		675.80
Total for Obje	ect		511300 OVERTIME PAYMENTS									1,275.25
25310	079	000	53105018.512100.		3177814	12/13/23	T2	7	PAYROLL LABOR DISTRIBUTION	7329235		588.13
25310	079	000	53105018.512100.		3178053	12/27/23	T2	7	PAYROLL LABOR DISTRIBUTION	7343858		159.02
Total for Obje	ect		512100 VACATION LEAVE EXPENSE									747.15
25310	079	000	53105018.512300.		3177814	12/13/23	T2	7	PAYROLL LABOR DISTRIBUTION	7329235		912.52
Total for Obje	ect		512300 HOLIDAY LEAVE EXPENSE									912.52
25310	079	000	53105018.515100.		3177815	12/13/23	Т3	7	ACTUAL BURDEN JOURNAL ENTRIES	7329235		386.54
25310	079	000	53105018.515100.		3178054	12/27/23	T3	7	ACTUAL BURDEN JOURNAL ENTRIES	7343858		392.24
Total for Obje	ect		515100 RETIREMENT PLANS EXPER	NSE								778.78
25310	079	000	53105018.515200.		3177815	12/13/23	T3	7	ACTUAL BURDEN JOURNAL ENTRIES	7329235		364.47
25310	079	000	53105018.515200.		3178054	12/27/23	T3	7	ACTUAL BURDEN JOURNAL ENTRIES	7343858		369.59
Total for Obje	ect		515200 FICA EXPENSE									734.06
25310	079	000	53105018.515500.		3177815	12/13/23	Т3	7	ACTUAL BURDEN JOURNAL ENTRIES	7329235		926.75
25310	079	000	53105018.515500.		3178054	12/27/23	T3	7	ACTUAL BURDEN JOURNAL ENTRIES	7343858		926.75
Total for Obje	ect		515500 HEALTH INSURANCE EXPER	NSE								1,853.50
25310	079	000	53105018.521100.		22464491	12/01/23	JE	G	NRPAB POSTAGE OCTOBER 2023	7324741		49.61-
25310	079	000	53105018.521100.		22478317	12/04/23	J1	G	PURCHASE CARD TRANSACTION	7327464		76.70
25310	079	000	53105018.521100.		22529353	12/12/23	JE	G	20231101 - 20231130	7336188		<b>L.8</b> <sup>6</sup>

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25310	079	000	53105018.521100.		22571122	12/18/23	JE	G	POSTAGE DUE NOV 2023	7341517		131.10
Total for Obje	ect		521100 POSTAGE EXPENSE									158.65
25310	079	000	53105018.521400.		53559573	12/01/23	PV	V	AS - OCIO - COMMUNICATIONS	7326167		137.31
25310	079	000	53105018.521400.		53608038	12/13/23	PV	V	AS - OCIO - IMSERVICES	7337232		1,994.15
Total for Obje	ect		521400 CIO CHARGES									2,131.46
25310	079	000	53105018.521500.		22403123	12/01/23	JE	G	NRPAB COPY SERV JUL-SEP 2023	7316437		128.75-
Total for Obje	ect		521500 PUBLICATION & PRINT EXP									128.75-
25310	079	000	53105018.524600.		22410304	12/07/23	JE	G	RENT & LB530 DEC 2023 - OTHER	7318663		1,034.31
25310	079	000	53105018.524600.		22457770		JE	G	NRPAB RENT NOV 2023	7323692		362.01-
25310	079	000	53105018.524600.		22529329		JE	G	NRPAB RENT DEC 2023	7335966		362.00-
25310	079	000	53105018.524600.		53617385		PV	V	SECRETARY OF STATE	7339909		21.81
25310	079	000	53105018.524600.		53617422	12/15/23	PV	V	SECRETARY OF STATE	7339944		21.81
Total for Obje	ect		524600 RENT EXPENSE-BUILDINGS									353.92
25310	079	000	53105018.524900.		22410304	12/07/23	JE	G	RENT & LB530 DEC 2023 - OTHER	7318663		348.91
25310	079	000	53105018.524900.		22457770	12/01/23	JE	G	NRPAB RENT NOV 2023	7323692		122.12-
25310	079	000	53105018.524900.		22529329	12/12/23	JE	G	NRPAB RENT DEC 2023	7335966		122.12-
Total for Obje	ect		524900 RENT EXP-DEPR SURCHARG	GE								104.67
25310	079	000	53105018.531100.		53608106	12/13/23	PV	٧	AS - BUILDING DIVISION	7337255		23.40
Total for Obje	ect		531100 OFFICE SUPPLIES EXPENSE									23.40
25310	079	000	53105018.532100.		22478861	12/04/23	JE	G	NRPAB CSI 2 CHAIRS	7327776		440.30-
25310	079	000	53105018.532100.		22478873	12/04/23	JE	G	NRPAB NPI WORKSTATION	7327897		228.79-
25310	079	000	53105018.532100.		22492947	12/06/23	JE	G	NRPAB NPI WORKSTATION	7330594		653.70
Total for Obje	ect		532100 NON-CAPITALIZED EQUIP PU	J								15.39-
25310	079	000	53105018.532260.		22478317	12/04/23	J1	G	PURCHASE CARD TRANSACTION	7327464		20.37
Total for Obje	ect		532260 VOICE EQUIP									20.37
25310	079	000	53105018.539500.		53569670	12/04/23	PC	٧	Purchase Card Offset	7327368		149.34
25310	079	000	53105018.539500.		22478317	12/04/23	J1	G	PURCHASE CARD TRANSACTION	7327464		149.34-
Total for Obje	ect		539500 PURCHASING CARD SUSPE	NSE								
25310	079	000	53105018.542100.		53559603	12/01/23	PV	٧	AS - PERSONNEL DIVISION	7326266		560.98
25310	079	000	53105018.542100.		53612082	12/14/23	PV	٧	AS - PERSONNEL DIVISION	7338528		<b>E</b> 33 <b>9</b> 8

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Program Sub-Account Number Sub-Doc Tran Tran Batch **Batch Number** Posted Month Fund Payee/Explanation Program ledger Number Date Type Type Code to Date 542100 SOS TEMP SERV - PERSONNEL 1,094.26 Total for Object 25310 079 000 53105018.554900. 2056848 12/01/23 OV 0 **NEUTRAL POSTURE INC - PAYMENTS** 7326210 653.70 22492947 12/06/23 7330594 25310 079 000 53105018.554900. JΕ G NRPAB NPI WORKSTATION 653.70-25310 079 000 53105018.554900. 53617422 12/15/23 PVSECRETARY OF STATE 7339944 1.74 554900 OTHER CONTRACTUAL SERVICES 1.74 Total for Object 25310 079 000 53105018.571100. 53612091 12/14/23 PV **CORNHUSKER HOTEL** 7338539 266.50 571100 LODGING 266.50 Total for Object 079 PV٧ 40.27 25310 000 53105018.571800. 53488681 12/01/23 DOWNING, BONNIE M 7318203 PV25310 079 000 53105018.571800. 53559274 12/01/23 ٧ DOWNING, BONNIE M 7325880 40.27 Total for Object 571800 MEALS - TRAVEL STATUS 80.54 V 200.11 25310 079 000 53105018.574500. 53488681 12/01/23 PV DOWNING, BONNIE M 7318203 25310 079 000 53105018.574500. 53552951 12/01/23 ٧ HERMSEN, KEVIN P 7323753 36.62 25310 079 000 53105018.574500. 53559274 12/01/23 PV ٧ DOWNING, BONNIE M 7325880 200.11 25310 079 000 53105018.574500. 53559323 12/01/23 PV ٧ WALKENHORST, WADE 7325954 6.81 574500 PERSONAL VEHICLE MILEAGE 443.65 Total for Object 53552951 12/01/23 PV٧ 7323753 1.95 25310 079 000 53105018.575100. HERMSEN, KEVIN P 25310 079 000 53105018.575100. 53559274 12/01/23 PV ٧ DOWNING, BONNIE M 7325880 7.31 25310 079 000 53105018.575100. 53559323 12/01/23 WALKENHORST, WADE 7325954 1.63 575100 MISC TRAVEL EXPENSE 10.89 Total for Object 29,662.40-Total for Business Unit 53105018 NE REAL PROPERTY APPRAISER 25320 079 000 53105200.475164. 538622 12/26/23 RC RB NRPAB AMC DEPOSIT 231226 7346968 350.00-Total for Object 475164 AMC APPLICATION FEES 350.00-25320 079 000 53105200.475165. 536096 12/06/23 RC RB NRPAB AMC REN EFW DEP 231206 7330556 1,500.00-25320 079 000 53105200.475165. 536336 12/11/23 RC RB NRPAB AMC DEPOSIT 231211 7333917 1,500.00-25320 079 000 53105200.475165. 537660 12/19/23 RC RB NRPAB AMC DEPPOSIT 231219 7341160 3,000.00-25320 079 000 53105200.475165. 538087 12/19/23 RC RB NRPAB AMC REN EFW DEP 231219 7342912 1,500.00-538374 12/20/23 NRPAB AMC REN EFW DEP 231220 7344457 25320 079 000 53105200.475165. RC RB 1,500.00-25320 079 000 53105200.475165. 538476 12/22/23 RC RB NRPAB AMC DEPOSIT 231222 7345690 1,500.00-25320 079 000 53105200.475165. 539106 12/29/23 RC RB NRPAB AMC DEPOSIT 231229 7350611 1,500.00-12,000.00-475165 AMC REGISTERED RENEWAL Total for Object

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Fund	Program	Sub-	Account Number	Sub-	Doc	Tran	Tran	Batch	Payee/Explanation	Batch Number	Posted	Month
		Program		ledger	Number	Date	Туре	Туре			Code 	to Date
25320	079	000	53105200.476101.		536336	12/11/23	RC	RB	NRPAB AMC DEPOSIT 231211	7333917		25.00-
Total for Obje	ect		476101 LATE PROCESSING FEES									25.00-
25320	079	000	53105200.481100.		22538349	12/13/23	JE	G	OIP Nov 23 2.8374%	7338025		769.90-
Total for Obje	ect		481100 INVESTMENT INCOME									769.90-
25320	079	000	53105200.511100.		3177814	12/13/23	T2	7	PAYROLL LABOR DISTRIBUTION	7329235		1,648.36
25320	079	000	53105200.511100.		3178053	12/27/23	T2	7	PAYROLL LABOR DISTRIBUTION	7343858		2,371.15
Total for Obje	ect		511100 PERMANENT SALARIES-WA	AGES								4,019.51
25320	079	000	53105200.511300.		3177814	12/13/23	T2	7	PAYROLL LABOR DISTRIBUTION	7329235		322.89
25320	079	000	53105200.511300.		3178053	12/27/23	T2	7	PAYROLL LABOR DISTRIBUTION	7343858		364.11
Total for Obje	ect		511300 OVERTIME PAYMENTS									687.00
25320	079	000	53105200.512100.		3177814	12/13/23	T2	7	PAYROLL LABOR DISTRIBUTION	7329235		317.06
25320	079	000	53105200.512100.		3178053	12/27/23	T2	7	PAYROLL LABOR DISTRIBUTION	7343858		85.63
Total for Obje	ect		512100 VACATION LEAVE EXPENSI	≣								402.69
25320	079	000	53105200.512300.		3177814	12/13/23	T2	7	PAYROLL LABOR DISTRIBUTION	7329235		491.36
Total for Obje	ect		512300 HOLIDAY LEAVE EXPENSE									491.36
25320	079	000	53105200.515100.		3177815	12/13/23	T3	7	ACTUAL BURDEN JOURNAL ENTRIES	7329235		208.15
25320	079	000	53105200.515100.		3178054	12/27/23	T3	7	ACTUAL BURDEN JOURNAL ENTRIES	7343858		211.24
Total for Obje	ect		515100 RETIREMENT PLANS EXPE	NSE								419.39
25320	079	000	53105200.515200.		3177815	12/13/23	Т3	7	ACTUAL BURDEN JOURNAL ENTRIES	7329235		196.28
25320	079	000	53105200.515200.		3178054	12/27/23	T3	7	ACTUAL BURDEN JOURNAL ENTRIES	7343858		199.01
Total for Obje	ect		515200 FICA EXPENSE									395.29
25320	079	000	53105200.515500.		3177815	12/13/23	T3	7	ACTUAL BURDEN JOURNAL ENTRIES	7329235		499.04
25320	079	000	53105200.515500.		3178054	12/27/23	T3	7	ACTUAL BURDEN JOURNAL ENTRIES	7343858		499.04
Total for Obje	ect		515500 HEALTH INSURANCE EXPE	NSE								998.08
25320	079	000	53105200.521100.		22464491	12/01/23	JE	G	NRPAB POSTAGE OCTOBER 2023	7324741		49.61
25320	079	000	53105200.521100.		22478317	12/04/23	J1	G	PURCHASE CARD TRANSACTION	7327464		41.30
Total for Obje	ect		521100 POSTAGE EXPENSE									90.91
25320	079	000	53105200.521400.		53559573	12/01/23	PV	٧	AS - OCIO - COMMUNICATIONS	7326167		73.93
25320	079	000	53105200.521400.		53608038	12/13/23	PV	٧	AS - OCIO - IMSERVICES	7337232		<b>1</b> ,0 <b>454</b> )2

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		Program		ledger	Number	Date	Type	Type			Code	to Date
Total for Obj	ect		521400 CIO CHARGES									1,079.85
25320	079	000	53105200.521500.		22403123	12/01/23	JE	G	NRPAB COPY SERV JUL-SEP 2023	7316437		128.75
Total for Obj	ect		521500 PUBLICATION & PRINT EXP									128.75
25320	079	000	53105200.524600.		22457770	12/01/23	JE	G	NRPAB RENT NOV 2023	7323692		362.01
25320	079	000	53105200.524600.		22529329	12/12/23	JE	G	NRPAB RENT DEC 2023	7335966		362.00
25320	079	000	53105200.524600.		53617385	12/15/23	PV	V	SECRETARY OF STATE	7339909		11.74
25320	079	000	53105200.524600.		53617422	12/15/23	PV	V	SECRETARY OF STATE	7339944		11.74
Total for Obj	ect		524600 RENT EXPENSE-BUILDINGS									747.49
25320	079	000	53105200.524900.		22457770	12/01/23	JE	G	NRPAB RENT NOV 2023	7323692		122.12
25320	079	000	53105200.524900.		22529329	12/12/23	JE	G	NRPAB RENT DEC 2023	7335966		122.12
Total for Obj	ect		524900 RENT EXP-DEPR SURCHARG	GE								244.24
25320	079	000	53105200.531100.		53608106	12/13/23	PV	٧	AS - BUILDING DIVISION	7337255		12.60
Total for Obj	ect		531100 OFFICE SUPPLIES EXPENSE	Ē								12.60
25320	079	000	53105200.532100.		22478861	12/04/23	JE	G	NRPAB CSI 2 CHAIRS	7327776		440.30
25320	079	000	53105200.532100.		22478873	12/04/23	JE	G	NRPAB NPI WORKSTATION	7327897		228.79
Total for Obj	ect		532100 NON-CAPITALIZED EQUIP PL	J								669.09
25320	079	000	53105200.532260.		22478317	12/04/23	J1	G	PURCHASE CARD TRANSACTION	7327464		10.97
Total for Obj	ect		532260 VOICE EQUIP									10.97
25320	079	000	53105200.542100.		53559603	12/01/23	PV	٧	AS - PERSONNEL DIVISION	7326266		302.06
25320	079	000	53105200.542100.		53612082	12/14/23	PV	V	AS - PERSONNEL DIVISION	7338528		287.15
Total for Obj	ect		542100 SOS TEMP SERV - PERSONN	NEL								589.21
25320	079	000	53105200.571100.		53612091	12/14/23	PV	V	CORNHUSKER HOTEL	7338539		143.50
Total for Obj	ect		571100 LODGING									143.50
25320	079	000	53105200.571800.		53488681	12/01/23	PV	٧	DOWNING, BONNIE M	7318203		21.69
25320	079	000	53105200.571800.		53559274	12/01/23	PV	V	DOWNING, BONNIE M	7325880		21.69
Total for Obj	ect		571800 MEALS - TRAVEL STATUS									43.38
25320	079	000	53105200.574500.		53488681	12/01/23	PV	٧	DOWNING, BONNIE M	7318203		107.75
25320	079	000	53105200.574500.		53552951	12/01/23	PV	V	HERMSEN, KEVIN P	7323753		19.72
25320	079	000	53105200.574500.		53559274	12/01/23	PV	V	DOWNING, BONNIE M	7325880		<b>L.172</b> 5

R5509168M

NIS0003

Agency 053 REAL PROPERTY APPRAISER BD

AGENCY DEFINED DIVISION

STATE OF NEBRASKA MTD General Ledger Detail

All Objects As of 12/31/23

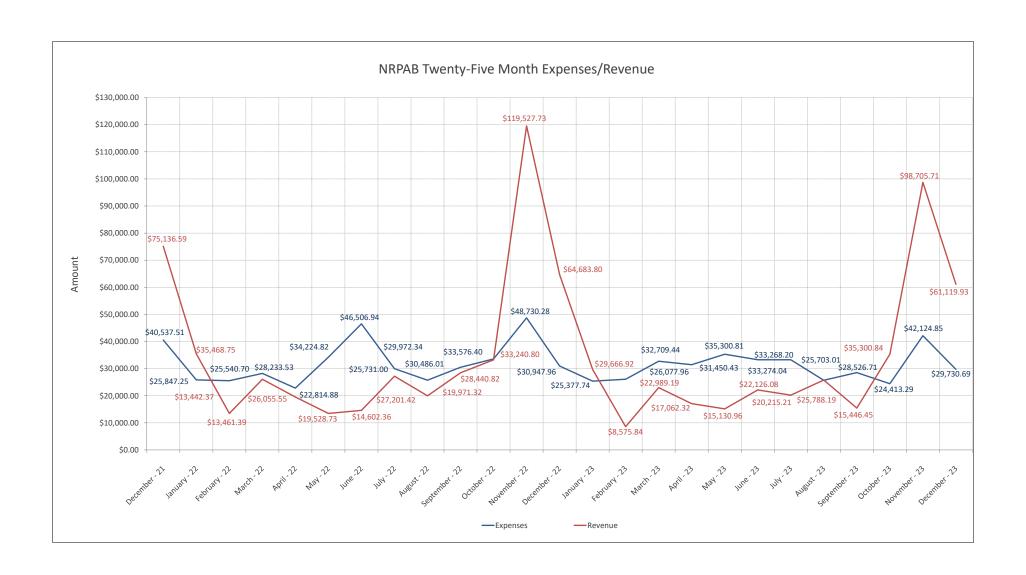
Division Grant 000

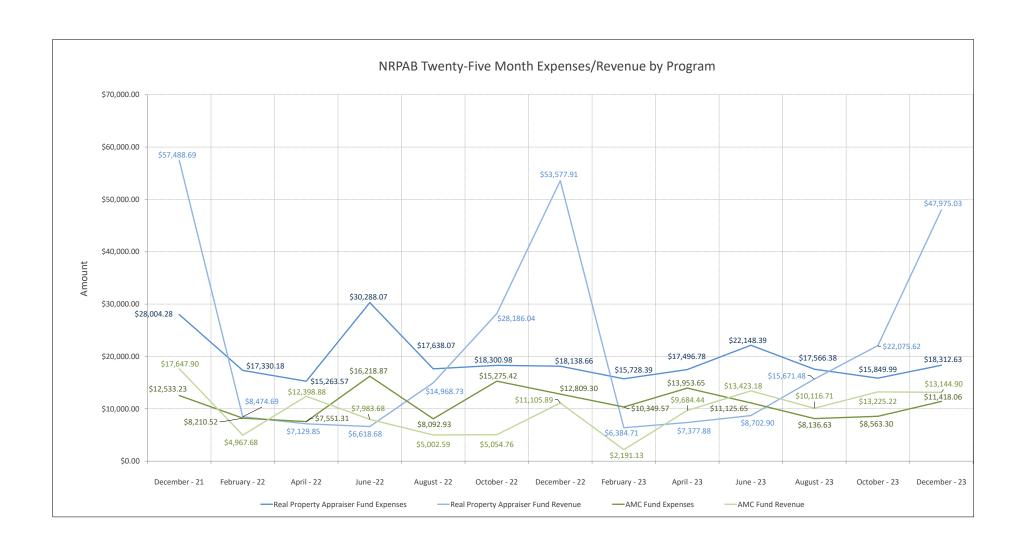
Fund	Program	Sub-	Account Number	Sub-	Doc	Tran	Tran	Batch	Payee/Explanation	Batch Number	Posted	Month
		Program		ledger	Number	Date	Type	Type			Code	to Date
25320	079	000	53105200.574500.		53559323	12/01/23	PV	V	WALKENHORST, WADE	7325954		3.67
Total for Obje	ct		574500 PERSONAL VEHICLE MI	LEAGE								238.89
25320	079	000	53105200.575100.		53552951	12/01/23	PV	V	HERMSEN, KEVIN P	7323753		1.05
25320	079	000	53105200.575100.		53559274	12/01/23	PV	V	DOWNING, BONNIE M	7325880		3.94
25320	079	000	53105200.575100.		53559323	12/01/23	PV	V	WALKENHORST, WADE	7325954		.87
Total for Obje	ct		575100 MISC TRAVEL EXPENSE									5.86
Total for Busi	ness Unit	53105	AMC LICENSING									1,726.84-
Total for Divis	sion	(	000									31,389.24-
Total for Ager	ncy	053	REAL PROPERTY APPRA	AISER BD								31,389.24-

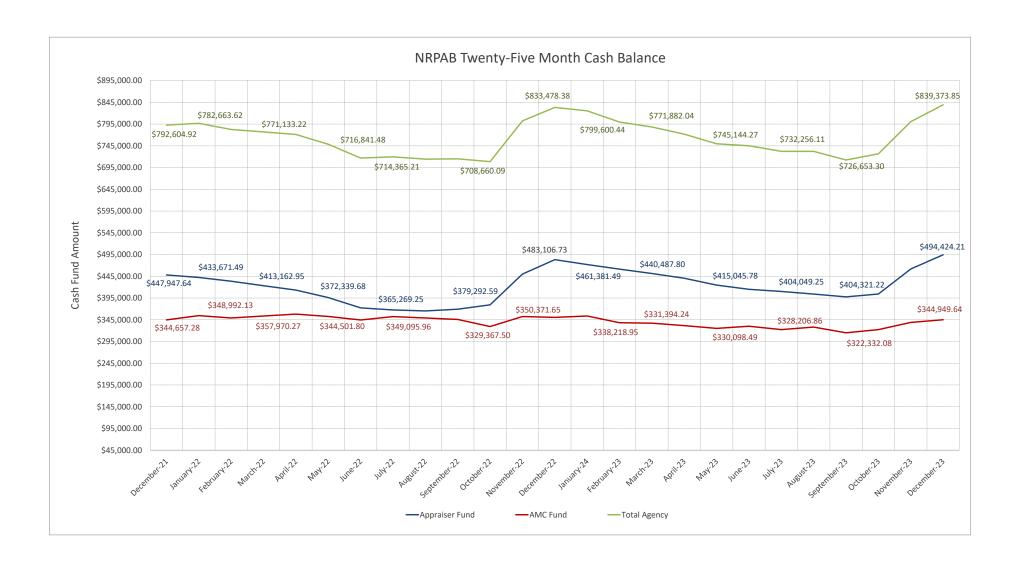
01/10/24 12:07:37

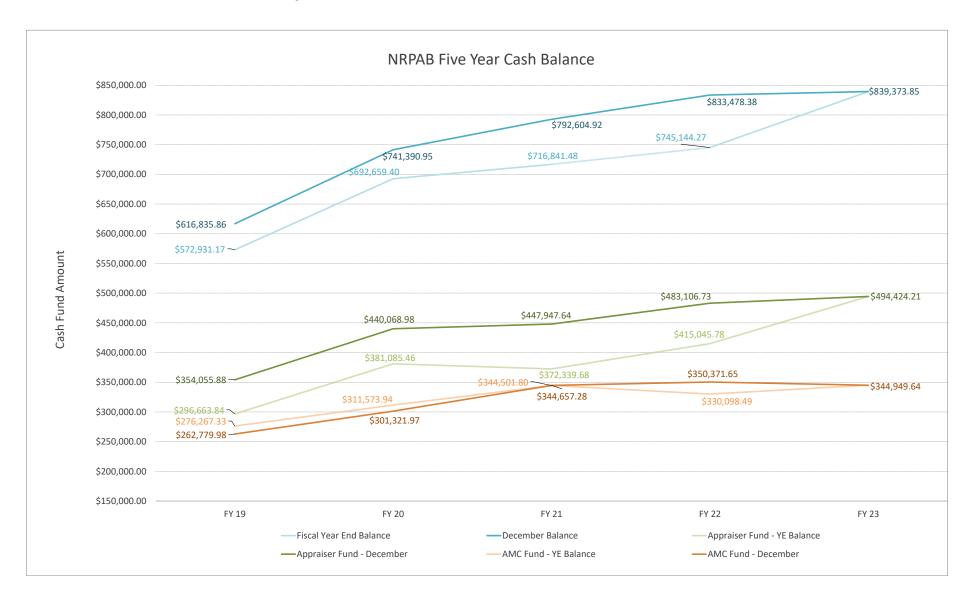
10

Page -











# Memo

To: Nebraska Real Property Appraiser Board

From: Kashinda Sims, Education Program Manager

CC:

**Date:** 1/11/2024

Re: Appraisal Institute continuing education activities titled, "Review Case Studies

- General" (2141421.02), "Review Case Studies - Residential" (2161426.02),

and "Review Case Studies – Residential – Synchronous" (2172441.02)

A request to rescind approval of all 'Review Case Studies' activities with continuing education as they were meant to be for qualifying education was received at the Board office on October 2, 2023. [Exhibit 1] The activity "Review Case Studies General Synchronous" (2182439.02), which was set to be rescinded, expired on November 15, 2023. In an email sent to Alisha Chalk on January 10, 2024, EPM Sims requested whether the addition of the activity, "Review Case Studies – Residential – Synchronous" (2172441.02) should also be rescinded and confirmed to rescind the Synchronous approval. [Exhibit 2]

The Board staff recommends to rescind approval for the activities, "Review Case Studies – General" (2141421.02), "Review Case Studies – Residential" (2161426.02), and "Review Case Studies – Residential – Synchronous" (2172441.02)

#### **EXHIBITS**

Exhibit 1 Appraisal Institute (Review Case Studies – General) Rescind Approval Req\_October 2, 2023 located in Database attached in the letter received log dated 10/02/2023 in the Education Interface in NRPAB Database (Education Interface dropdown/ Select 'Search Education'/ Select 'Activity' in 'Search By' dropdown/ Enter '2141421' for Activity Number)

Exhibit 2 Sims-Chalk Email Chain\_January 10, 2024 located in Database attached in the email log dated January 11, 2024 in the Education Interface in NRPAB Database (Education Interface dropdown/ Select 'Search Education'/ Select 'Activity' in 'Search by' dropdown/ Enter '2172441' for Activity Number)





200 W. Madison St. Suite 1500 Chicago, IL 60606 T 312-335-4100 F 312-335-4400 www.appraisalinstitute.org

Received via mail on October 2, 2023 - KS

9/28/2023

State Certification, Appraisal Institute 200 W. Madison Street, Ste. 1500 Chicago, IL 60606

RE: Appraisal Institute Nebraska Chapter

To Whom it May Concern:

Please accept this letter of request for the Appraisal Institute's rescind of courses Review Case Studies - Residential and Review Case Studies - General. Both courses were submitted as Continuing Education but should be Qualifying Education. Please find attached the updated Qualifying Education applications for both courses and the email notification from the state of Nebraska. If you have any additional questions please reach out to statecert@appraisalinstitute.org.

Respectfully,

Alisha Chalk

Alisha Chalk

From:Alisha ChalkTo:Sims, KashindaCc:Alexander, Derricka

Subject: RE: Review Case Studies Rescind Approval Request Date: Wednesday, January 10, 2024 4:49:08 PM

Attachments: <u>image004.png</u>

image005.png image006.png image007.png image008.png image011.png

#### Good afternoon,

If the course "Review Case Studies Residential – Synchronous" (2172441.02) exists as a CE course then yes we need to rescind it so that we can get the course approved as a QE course. Its our understanding that NE will not approve a QE course for CE credit. It looks like we don't have the QE approval for synchronous is our records if this is the case on your side we'll create an application to get the QE course approved.

Let me know if you have any questions.



Please note I recently got married and I've changed my last name from Houston to Chalk

**From:** Sims, Kashinda < Kashinda. Sims@nebraska.gov>

**Sent:** Wednesday, January 10, 2024 3:16 PM **To:** Alisha Chalk <achalk@appraisalinstitute.org>

**Subject:** Review Case Studies Rescind Approval Request

Good afternoon, Alisha,

The Nebraska Real Property Appraiser Board is reviewing your request to rescind approval of the activity, "Review Case Studies – General" (2141421.02) and "Review Case Studies – Residential" (2161426.02). In your letter, you requested to rescind the activities, "Review Case Studies – Residential" and "Review Case Studies – General." However, our records show that an additional activity, "Review Case Studies Residential – Synchronous" (2172441.02) also exists.

Could you confirm whether this activity (2172441.02) is to be rescinded alongside the aforementioned activities?

Thank you for your patience.

Genuinely,
Kashinda Sims
Education Program Manager
Nebraska Real Property Appraiser Board

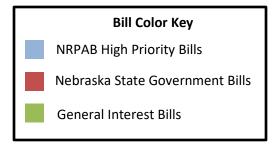
301 Centennial Mall South, First Floor Lincoln, NE 68509-4963

Phone: (402) 471-9022

Email: <a href="mailto:kashinda.sims@nebraska.gov">kashinda.sims@nebraska.gov</a>

Website: <a href="mailto:appraiser.ne.gov">appraiser.ne.gov</a>
Visit NRPAB on Facebook





108th Legisla	ture (2nd Regular Session) Report as of January 11, 2024
Bill:	LB16
Title:	Require occupational boards to issue certain credentials based on credentials or work experience in another jurisdiction and make a determination regarding an applicant with a criminal conviction, provide for jurisprudential examinations and appeals from denial of a license, and change requirements for membership of the State Electrical Board
Status:	January 3, 2024 - Title printed. Carryover bill
Summary:	LB16 allows for recognition in Nebraska for most types of occupational licenses issued in other states and change provisions relating to preliminary applications by individuals with a criminal conviction. Specifically, this bill requires that certain information is required to be reported by the applicant for mitigating factors, only allows for certain felony convictions to be disqualifying, requires issuance of a preliminary adverse determination by the director of the occupational board or the board's designated employee, provides for an opportunity for an informal meeting to be held within sixty days of application, and provides for a waiver of fees based on the applicants income being more than 300% below the federal poverty level. To the extent that an occupational board or lawful occupation is also governed by federal law, federal law shall take precedence over the Occupational Board Reform Act. The act shall not be construed to preempt federal law governing lawful occupations in this state.  AM748 to LB16, inserts "the Real Property Appraiser Board" after the second comma on page 8, line 1. This amendment exempts the Board from Subsections (8) and (9) of this bill and Neb. Rev. Stat. § 84-947 pertaining to preliminary background reviews for applicants of occupational licensing.  FA58 and FA59 strikes Section 1.
Legislature Information	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=49705
and Status:	
Notes:	Conrad Priority Bill.

Bill:	<u>LB41</u>
Title:	Prohibit state agencies from imposing annual filing and reporting requirements on charitable
	organizations
Status:	January 3, 2024 - Title printed. Carryover bill
Summary:	LB41 prohibits state agencies from imposing annual filing and reporting requirements on charitable
	organizations greater than those defined in state or federal law.
Legislature	
Information	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=49960
and Status:	
Notes:	No update since March 2023 meeting.
Bill:	<u>LB43</u>
Title:	Require hearing officers and judges to interpret statutes and regulations to limit agency power and maximize individual liberty
Status:	January 9, 2024 - Placed on General File with AM2076
Summary:	LB43 requires that a hearing officer or judge hearing a contested case under the Administrative
	Procedure Act, interpreting a state statute or agency regulation, shall not defer to the state agency's
	interpretation of such statute or regulation and shall interpret the statute or regulation de novo on
	the record. In actions brought by or against state agencies, after applying all customary tools of
	interpretation of a statute or regulation, the court or hearing officer shall resolve any remaining
	doubt in favor of a reasonable interpretation which limits agency power and maximizes individual
	liberty.
	AM2076 strikes all original sections and creates the First Freedom Act prohibiting the substantial
	burden of a person's right to the exercise of religion unless it is demonstrated that applying the
	burden to that person's exercise of religion in this particular instance is essential to further a
	compelling governmental interest and is the least restrictive means of furthering that compelling
	governmental interest; and prohibits restricting a religious organization from operating and engaging
	in religious services during a state of emergency to a greater extent than the state restricts other
	organizations or businesses from operating during a state of emergency.
	AM2076 also amends the Nebraska Public Records Act to include the actual added cost used as the
	basis for the calculation of a fee for records a charge for the proportion of the existing salary or pay
	obligation to the public officers or employees, including a proportional charge for the services of an
	attorney to review the requested public records, for the time spent searching, identifying, physically
	redacting, copying, or reviewing such records, when request is made by a non-resident of Nebraska.
	The custodian may waive or reduce any fee if the waiver or reduction of the fee would be in the
	public interest.
	AM2076 adds records relating to the nature location or function of subgress with by the State of
	AM2076 adds records relating to the nature, location, or function of cybersecurity by the State of Nebraska or any of its political subdivisions, including, but not limited to, devices, programs, or
	systems designed to protect computer, information technology, or communications systems against
	terrorist or other attacks. The Nebraska Information Technology Commission shall adopt and
	promulgate rules and regulations to implement this subdivision.

AM2076 requires that a hearing officer or judge hearing a contested case under the Administrative Procedure Act, interpreting a state statute or agency regulation, shall not defer to the state agency's interpretation of such statute or regulation and shall interpret the statute or regulation de novo on the record. In actions brought by or against state agencies, after applying all customary tools of interpretation of a statute or regulation, the court or hearing officer shall resolve any remaining doubt in favor of a reasonable interpretation which limits agency power and maximizes individual liberty. AM2076 introduces the Personal Protection Privacy Act, which notwithstanding any provision of law to the contrary, and except as otherwise provided in this section, each public agency is prohibited from: (a) Requiring any individual to provide personal information or otherwise compelling the release of personal information; (b) Requiring any nonprofit organization to provide such public agency with personal information or otherwise compelling the release of personal information; (c) Publicizing or otherwise publicly disclosing personal information in the possession of such public agency without the express permission of every individual who is identifiable from the potential release of such personal information, including individuals identifiable as members, supporters, or volunteers of, or donors to, a nonprofit organization; or (d) Requesting or requiring a current or prospective contractor or grantee to provide such public agency with a list of nonprofit organizations to which such contractor or grantee has provided financial or nonfinancial support. Personal information is exempt from disclosure under public records laws, including, but not limited to, sections 84-712 to 84-712.09 25 and 84-1413; other exemptions as defined in the Personal Protection Privacy Act apply as well. AM2081 amends AM2076 to amend the First Freedom Act so that it shall not apply to any provision of law or the implementation of a law that provides for or requires any protection against discrimination or the promotion of equal opportunity, including the Age Discrimination in Employment Act, the Nebraska Fair Employment Practice Act, the Nebraska Fair Housing Act, and the federal Americans with Disabilities Act of 1990. Employer to provide wages, other compensation, or any benefit, including leave; standard protecting collective activity in the workplace; protection against child labor, abuse, or exploitation; or access to, information about, referral for, provision of, or coverage for, any health care item or service. Legislature Information https://nebraskalegislature.gov/bills/view\_bill.php?DocumentID=50402 and Status: Notes:

Bill:	LB104
Title:	Change provisions of the County Employees Retirement Act, the Judges Retirement Act, the School Employees Retirement Act, the Nebraska State Patrol Retirement Act, and the State Employees Retirement Act
Status:	January 3, 2024 - Title printed. Carryover
Summary:	LB104 changes the requirements for distribution of funds and updates definitions.  Provisions/portions of LB104 amended into LB103 by AM417 - Approved by Governor on May 1,
	2023.
Legislature Information and Status:	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=50392
Notes:	
Bill:	<u>LB164</u>
Title:	Adopt updates to building and energy codes
Status:	January 9, 2024 - Hearing before the Urban Affairs Committee set for January 16, 2024 on AM2075
Summary:	LB614 updates the state building and energy codes to include the 2021 edition of the International Building Code and to include the 2021 edition of the International Residential Code.
	AM2075 amends the Municipal Inland Port Authority Act to restrict an inland port authority to one per city of the metropolitan class and defines the structure and funding for such inland port authority.
Legislature Information and Status:	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=49745
Notes:	
Bill:	LB205
Title:	Adopt the Government Neutrality in Contracting Act
Status:	January 03, 2024 - Title printed. Carryover bill
Summary:	The purposes of LB205 are to provide for the efficient procurement of goods and services by governmental units and to promote the economical, nondiscriminatory, and efficient administration and completion of construction projects funded, assisted, or awarded by a governmental unit. LB205 limits or prohibits certain language or provisions from state contracts.
	AM452, AM453, AM454, AM455, AM456, AM457, AM458, AM459, AM460, AM461, AM462, AM463, AM464, AM465 were filed to make various changes to LB205.
Legislature Information and Status:	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=50181
Notes:	No update since March 2023 meeting.

Bill:	LB214
Title:	Adopt changes to federal law regarding banking and finance and change provisions relating to digital
	asset depositories, loan brokers, mortgage loan originators, and installment loans
Status:	June 1, 2023 - Indefinitely Postponed
Summary:	LB214 includes provisions relating to banks, financial institutions, bank subsidiaries, and residential mortgage loans; and adopts updates to federal law relating to banks and financial institutions.
	AM398 contain the provisions of LB214 as amended by AM81 and also the provisions of two other bills, LB669 and LB674, that were heard by the Banking, Commerce, and Insurance Committee and each made a part of the committee amendments on an 8-0 vote. The provisions of LB214 were amended into AM398 and placed on General File as a Committee priority bill. AM1026 filed.
	FA32 strikes Section 1. <u>AM1026</u> strikes Section 6 and adds new Section 6 with language changes.
	Provisions/portions of LB214 amended into LB92 by AM1364 - Approved by Governor on June 6, 2023
Legislature Information and Status:	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=49955
Notes:	
Bill:	LB279
Title:	Change and eliminate provisions relating to executive officers of banks
	January 3, 2024 - Title printed. Carryover bill
Status: Summary:	LB279 eliminates the requirement that executive officers of banks submit a written report to the Department of Banking stating the amount of loans or indebtedness in which the officer is a borrower, co-signer, or guarantor, and how those proceeds have been or are to be used.
	AM86 adopted to add a new subsection allowing the board of directors of a bank to obtain a credit report from a recognized credit agency, on an annual basis, for any or all of its executive officers, but this does not apply to any executive officer if such officer is excluded by a resolution of the board of directors or bylaws of the bank from participating in the major policymaking functions of the bank.
Legislature Information and Status:	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=50126
Notes:	No updated since the March 2023 meeting.

Bill:	<u>LB293</u>
Title:	Provide formal protest procedures for certain state contracts for services
Status:	January 3, 2024 - Title printed. Carryover bill
Summary:	The purpose of LB293 is to require that the Department of Administrative Services immediately adopt and promulgate rules and regulations establishing formal protest procedures, including procedures for a contested case hearing, for any state agency contract for services awarded in excess of ten million dollars. Any protest shall be filed with the department.
Legislature Information and Status:	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=49738
Notes:	No update since February 2023 meeting.
Bill:	LB302
Title:	Change provisions relating to conflicts of interest by certain officeholders and public employees
Status:	January 3, 2024 - Title printed. Carryover bill
Summary:	LB302 replaces "city, village, or school district" with "political subdivision," and require that any public employee except as otherwise governed under section 49-1499.02 who would be required to take any action or make any decision in the discharge of his or her official duties that may cause financial benefit or detriment to him or her, a member of his or her immediate family, or a business with which he or she is associated, which is distinguishable from the effects of such action on the public generally or a broad segment of the public, shall prepare a written statement describing the matter requiring action or decision and the nature of the potential conflict and deliver it to the responsible public body, which shall enter it as a public record. The public employee must abstain from participating in the matter unless legally required to.  AM503 filed strikes "person holding elective office" and inserts "public official" and adds language to require that the provisions of LB302 apply for one whose annual salary and benefits exceed one hinder fifty thousand dollars.  On page 3 of LB302, AM603 filed strikes "person holding elective office" and inserts "public official," strikes "city, village, or school district" and inserts "public official holding."  On page 3 of LB302 (amendment to standing amendment AM603) AM1368 filed strikes "person holding elective office" and inserts "public official holding."
Legislature Information and Status:	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=50291
Notes:	

Bill:	<u>LB360</u>
Title:	Adopt the Office of Inspector General of Nebraska Procurement Act
Status:	January 3, 2024 - Title printed. Carryover bill
Summary:	LB360 adopts the Office of Inspector General of Nebraska Procurement Act and establishes the purpose and duties of the Office of Inspector General of Nebraska Procurement.
Legislature Information and Status:	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=50518
Notes:	No change since February 2023 meeting.
Bill:	<u>LB366</u>
Title:	Change provisions relating to public records and include body-worn camera recordings in certain circumstances
Status:	January 3, 2024 - Title printed. Carryover bill
Summary:	LB366 defines recordings created by body-worn cameras which depict or record circumstances in which a person died while being apprehended by, or while in the custody of, a law enforcement officer or detention personnel, including duplicates of such recordings, are public records under Neb. Rev. Stat. § 84-712.01. In addition, the requirements for fees charged for providing copies of public records is also changed to require allow for eight hours of service (currently four) to Nebraska residents prior to charging, and the custodian of record may waive or reduce any fee for such service if the waiver or reduction of the fee would be in the publics best interest.
Legislature Information and Status:	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=50179
Notes:	No updated since the March 2023 meeting.
Bill:	LB408
Title:	Change provisions relating to conflicts of interest under the Nebraska Political Accountability and Disclosure Act
Status:	January 3, 2024 - Title printed. Carryover bill
Summary:	LB408 require that any member of a nonelective government body not designated in 49-1493 who would be required to take any action or make any decision in the discharge of his or her official duties that may cause financial benefit or detriment to him or her, a member of his or her immediate family, or a business with which he or she is associated, which is distinguishable from the effects of such action on the public generally or a broad segment of the public, shall prepare a written statement describing the matter requiring action or decision and the nature of the potential conflict and deliver it to the responsible public body, which shall enter it as a public record. The public employee must abstain from participating in the matter unless legally required to.
Legislature Information and Status:	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=49781
Notes:	No change since February 2023 meeting.

Bill:	LB461
Title:	Change, transfer, and eliminate provisions relating to the materiel division of the Department of Administrative Services and procurement of services and personal property
Status:	January 3, 2024 - Title printed. Carryover bill
Summary:	LB461 implements the statutory changes recommended by the report filed with the legislature on November 15, 2023 by the independent procurement consultant that reviewed the State's procurement practices and procedures as authorized by LB1037(2022). LB461 consolidates and harmonizes the procurement statutes between goods and services into Chapter 73; allows bids to be evaluated for realism and reasonableness; revises the residential preference and proof of need process.
	AM389 inserts "Nebraska state colleges," strikes obsolete date references, and strikes language regarding preferential contracts under Neb. Rev. Stat. § 73-101.01.
	AM1065 strikes Amendment 2 of AM389 and adds language removing all state agency exemptions, except for the University of Nebraska and defines state agency director.
	AM1067 strikes Amendment 7 of AM389 and adds requirement that any contract that the State enters into for personal property or services must include language preventing discrimination against its employees on the basis of race, color, religion, national origin, ancestry, citizenship, gender, sexual orientation, gender identity, disability, or special education status.
Legislature	
Information and Status:	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=50431
Notes:	Arch Priority Bill.
Bill:	LB485
Title:	Provide for applicability of provisions regarding state contracts for services to certain state entities
Status:	January 3, 2024 - Title printed. Carryover bill
Summary:	LB485 defines state agency director (a) for contracts entered into by a state agency other than an officer or agency established by the Constitution of Nebraska, the director or executive head of the agency, (b) for contracts entered into by a board, commission, or department established by the Constitution of Nebraska, the designee of the board, commission, or department, and (c) for contracts entered into by any other state constitutional officer, the state constitutional officer or the designee of the state constitutional officer.

Constitution of Nebraska. AM269 also defines state agency director (a) for contracts entered into by a state agency other than an officer or agency established by the Constitution of Nebraska, the director or executive head of the agency, (b) for contracts entered into by a board, commission, or department established by the Constitution of Nebraska, the designee of the board, commission, or department, and (c) for contracts entered into by any other state constitutional officer, the state constitutional officer or the designee of the state constitutional officer. The state constitutional officer or the designee of the state constitutional officer. The state constitutional officer or the designee of the state constitutional officer.  Legislature Information and Status:  No change since March 2023 meeting.  Bill:  LB538  Title:  Change provisions relating to the board of directors of a bank  Status:  January 3, 2024 - Title printed. Carryover bill  Summary:  Legislature Information and Status:  Notes:  No change since March 2023 meeting.  Bill:  LB628  Title:  Change provisions relating to professional service by limited liability companies and professional corporations  Status:  January 3, 2024 - Title printed. Carryover bill  Summary:  LB628 modifies the definition of professional services in the Limited Liability statutes to mirror the definition of the professional corporation statutes. There is a grandfather clause so		
Information and Status:  Notes:  No change since March 2023 meeting.  Bill:  LB538 Title:  Change provisions relating to the board of directors of a bank  Summary:  LB538 requires that the Department of Banking is notified of a vacancy on the board of directors of a bank.  Legislature Information and Status:  Notes:  No change since March 2023 meeting.  https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=50778  Bill:  LB628 Title:  Change provisions relating to professional service by limited liability companies and professional corporations  Status:  January 3, 2024 - Title printed. Carryover bill  Summary:  LB628 modifies the definition of professional services in the Limited Liability statutes to mirror the definition of the professional corporation statutes. There is a grandfather clause so the Limited Liability Corporations that don't want to make a change are not required to do so. There are a few other changes to the statutes related to professional services.  1. Clean-up of the use of ancillary services in the Limited Liability Corporation professional entity statutes.  2. Recognize outside certifying organizations or compacts recognized by the regulatory body. (This is applicable to some health professionals)  3. Requires regulatory bodies that use the electronic access process for verifying licensure to work with the Nebraska Secretary of State's office to create an automated process for us to electronically access and verify licensing records.  4. Strikes the requirement for the professional to list their residence address in a filing with		contracts for services executed for the purpose of managing educational lands by the Board of Educational Lands and Funds, pursuant to N.R.S. §§ 72-201 to 72-251 and Article VII, section 6, of the Constitution of Nebraska. AM269 also defines state agency director (a) for contracts entered into by a state agency other than an officer or agency established by the Constitution of Nebraska, the director or executive head of the agency, (b) for contracts entered into by a board, commission, or department established by the Constitution of Nebraska, the designee of the board, commission, or department, and (c) for contracts entered into by any other state constitutional officer, the state
Bill: LB538 Title: Change provisions relating to the board of directors of a bank  Status: January 3, 2024 - Title printed. Carryover bill  Summary: LB538 requires that the Department of Banking is notified of a vacancy on the board of directors of a bank.  Legislature Information and Status: https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=50778  Notes: No change since March 2023 meeting.  Bill: LB628 Title: Change provisions relating to professional service by limited liability companies and professional corporations  Status: January 3, 2024 - Title printed. Carryover bill  Summary: LB628 modifies the definition of professional services in the Limited Liability statutes to mirror the definition of the professional corporation statutes. There is a grandfather clause so the Limited Liability Corporations that don't want to make a change are not required to do so. There are a few other changes to the statutes related to professional services.  1. Clean-up of the use of ancillary services in the Limited Liability Corporation professional entity statutes.  2. Recognize outside certifying organizations or compacts recognized by the regulatory body. (This is applicable to some health professionals)  3. Requires regulatory bodies that use the electronic access process for verifying licensure to work with the Nebraska Secretary of State's office to create an automated process for us to electronically access and verify licensing records.  4. Strikes the requirement for the professional to list their residence address in a filling with	Information	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=50440
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Status: January 3, 2024 - Title printed. Carryover bill  Legislature Information and Status:  Notes: No change since March 2023 meeting.  Bill: L8628  Title: Change provisions relating to professional service by limited liability companies and professional corporations  Status: January 3, 2024 - Title printed. Carryover bill  Summary: L8628 modifies the definition of professional services in the Limited Liability statutes to mirror the definition of the professional corporation statutes. There is a grandfather clause so the Limited Liability Corporations that don't want to make a change are not required to do so. There are a few other changes to the statutes related to professional services.  1. Clean-up of the use of ancillary services in the Limited Liability Corporation professional entity statutes.  2. Recognize outside certifying organizations or compacts recognized by the regulatory body. (This is applicable to some health professionals)  3. Requires regulatory bodies that use the electronic access process for verifying licensure to work with the Nebraska Secretary of State's office to create an automated process for us to electronically access and verify licensing records.  4. Strikes the requirement for the professional to list their residence address in a filing with	Bill:	<u>LB538</u>
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	AM175 was filed to provide better clarification throughout LB628.
Legislature	
Information	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=50428
and Status:	The position of the property o
Notes:	No change since the March 2023 meeting.
Bill:	<u>LB637</u>
Title:	Require members of the public to be allowed to speak at each meeting subject to the Open Meetings  Act
Status:	January 3, 2024 - Title printed. Carryover bill
Summary:	LB637 requires that a public body shall allow members of the public an opportunity to speak at each meeting. Closed sessions are excluded.
	AM616 amends LB637 to not allow a public body to limit public participation in any meeting at which citizens are allowed to speak.
	AM617 amends LB637 to relieve a public body if a member or members are found or declared to be too tired to hear citizen testimony.
Legislature Information and Status:	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=50594
Notes:	No change since April 2023 meeting.
Bill:	LB669
Title:	Provide powers for the Director of Banking and Finance regarding conditions on financial institutions
Status:	January 3, 2024 - Title printed. Carryover bill
Summary:	LB669 allows the Department of Banking and Financing to prescribe conditions on certain financial Institutions as a part of any order, decision, or determination required under the statutes governing those institutions.
	Provisions/portions of LB669 amended into <u>LB92</u> by AM1364 - Approved by Governor on June 6, 2023
Legislature Information and Status:	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=49957
Notes:	

Bill:	LB684
Title:	Provide for a review of services provided by state agencies
Status:	June 1, 2023 - Indefinitely Postponed
Summary:	LB684 requires that the Department of Administrative Services, in compliance with all statutes on contracts, contract with an entity to assist the state with significantly improving government service of state agencies for a period of two years starting on July 1, 2023, and ending on June 30, 2025. The contract shall include the option to renew for two additional one-year periods upon mutual agreement of the parties. The state shall reserve the right to extend the period of this contract beyond the termination date if mutually agreeable to the parties. The entity shall recommend and support strategies that reduce costs while improving quality, with a target of twenty-five percent improvement overall across all programs during the contract period.  AM808 inserts ", that has previously conducted an efficiency review or study for another state," on page 2, line 2, after "entity".  FA40 strikes July 1, 2023 and inserts July 2, 2023 in Section 1, line 5.  Provisions/portions of LB684 amended into LB814 by AM915 - Approved by Governor with line-items.
	veto on May 24, 2023.
Legislature Information and Status:	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=50308
Notes:	

Bill:	LB820
Title:	Adopt the Agricultural Valuation Fairness Act
Status:	January 3, 2024 - Title printed. Carryover bill
Summary:	LB820 enacts the Agricultural Valuation Fairness Act to provide for uniform assessment of agricultural and horticultural land in Nebraska. It declares that sales of agricultural and horticultural land are influenced by uses other than agricultural or horticultural purposes and cause the price paid for agricultural land and horticultural land to exceed the value such land has for agricultural or horticultural purposes. To achieve fairness, all agricultural and horticultural land will be assessed based on its capacity to produce income, called agricultural use value. Procedurally, LB820 establishes an Agricultural Land Valuation Committee to establish agricultural land values by Land Capability Groups (LCG) for agricultural land throughout the state. Land values are established utilizing a production approach to value. Gross income will be computed using an eight-year average yield data, with the highest and lowest values removed. Gross income is reduced to net income by utilizing expense ratios. The net income is then capitalized to determine assessed value. The capitalization rate is also determined by the committee and is calculated to arrive at valuations within 69-75% of market value ensuring assessed values are uniformly and proportionately assessed within the class of Agricultural Land. LB820 retains elements of local control by keeping the county assessor responsible for classifying land. County assessors currently inventory agricultural land on a productivity index making the implementation of this bill simple at the county level. County Assessors have representation on the Agricultural Land Valuation Committee created in this bill and have the option to petition the Tax Commissioner for alternative values they determine are not uniform and proportionate. LB820 also contains limitations to assure the resulting values for all agricultural and horticultural land statewide cannot be above the current market-based standard of 75% of value and cannot increase more than 3.5% over the prior year.  MO23 filed to
Legislature Information and Status:	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=50777
Notes:	No update since the February 2023 meeting.
Bill:	<u>LB909</u>
Title:	Change state agency notice requirements regarding occupational regulation
Status:	January 11, 2024 - Hearing before the Executive Board for January 24, 2024
Summary:	LB909 amends the Occupational Board Reform Act to require that each agency notify the Executive Board of the Legislative Council of the status of any rule or regulation pending before the agency that constitutes an occupational regulation as defined in section 84-940 and that has not been adopted and promulgated.
Legislature Information and Status:	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=54628
Notes:	

Bill:	LB914
Title:	Adopt the Uniform Unlawful Restrictions in Land Records Act
Status:	January 4, 2024 - Date of introduction
Summary:	LB914 enacts the Uniform Unlawful Restrictions in Land Records Act to provide for an owner of real property subject to an unlawful restriction the ability to submit to the recorder for recordation in the land records an amendment to remove the unlawful restriction, but only as to the owner's property. Notwithstanding any provision of the governing instrument or other law of this state, the governing body may execute an amendment under this section.
Legislature	
Information and Status:	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=54826
Notes:	
Bill:	LB947
Title:	Authorize virtual inspections for certain building permits and require certain inspection records be made available to the public under the Building Construction Act
Status:	January 4, 2024 - Date of introduction
Summary:	LB947 provides for any state agency, county, city, or village that requires an inspection as part of a building permit to allow for virtual inspection by an authorized inspector if the following conditions are met: (i) The inspection is of an area of a building that is less than three stories in height and under ten thousand square feet; (ii) The individual requesting or holding the building permit has provided a list of personnel who are completing the work onsite; and (iii) with certain exceptions, the virtual inspection is conducted live with both the individual requesting or holding the building permit and the authorized inspector. Inspections required for building permits of a nonstructural nature, as determined by the permitting entity, or any reinspection may be conducted using video or photo documentation. Any state agency, county, city, or village that requires an inspection by an authorized inspector as part of a building permit or structural scope of project shall make inspection records available to the public if the structure for which the permit was requested or issued is standing at the time of the request.
Legislature Information and Status:	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=55007
Notes:	

Bill:	LB989
Title:	Change and eliminate provisions of the Nebraska Appraisal Management Company Registration Act
	and the Real Property Appraiser Act
Status:	January 11, 2024 - Hearing before Banking Commerce and Insurance Committee for January 23, 2024
Summary:	LB989, introduced at the request of the Nebraska Real Property Appraiser Board, is a cleanup bill to update the Nebraska Appraisal Management Company Registration Act for the purpose of implementing the recommendations of the Appraisal Subcommittee as identified during its 2022 State Off-site Assessment. These changes are required for the Board's continued compliance with Title XI and Appraisal Subcommittee Policy Statements 1, 7-9, and 10-12. Along with changes pertaining to the Appraisal Subcommittee's SOA recommendations, LB989 includes a small upward change to one fee limit, and minor changes to address the administration of the Act and reduce unnecessary barriers for owners of appraisal management companies.
Legislature	
Information and Status:	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=54684
Notes:	
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D.III	LDOOD
Bill:	LB992
Title:	Change provisions of the Real Property Appraiser Act
Status: Summary:	January 11, 2024 - Hearing before Banking Commerce and Insurance Committee for January 23, 2024 LB992, introduced at the request of the Nebraska Real Property Appraiser Board, is a cleanup bill to
	update the Nebraska Real Property Appraiser Act for the purpose of implementing the Real Property Appraiser Qualifications Criteria ("2026 Criteria") adopted by The Appraisal Foundation's Appraiser Qualifications Board, effective on January 1, 2026; the Uniform Standards of Professional Appraisal Practice adopted by The Appraisal Foundation's Appraisal Standards Board, effective on January 1, 2024; and the recommendations of the Appraisal Subcommittee as identified during its 2022 State Off-site Assessment. These changes are required for the Board's continued compliance with Title XI and Appraisal Subcommittee Policy Statements 1-7 and 10-12. Along with changes pertaining to the 2026 Criteria, the 2024 USPAP, and the Appraisal Subcommittee's SOA recommendations, LB992 includes a small upward change to four fee limits, and minor changes to address the administration of the Act and reduce unnecessary barriers for real property appraisers and applicants for credentialing.
Legislature Information and Status:	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=54685
Notes:	

Bill:	<u>LB1075</u>
Title:	Change provisions of the Delayed Deposit Services Licensing Act, the Nebraska Installment Loan Act, the Nebraska Installment Sales Act, the Nebraska Money Transmitters Act, and the Residential Mortgage Licensing Act
Status:	January 9, 2024 - Date of introduction
Summary:	LB1075 provides for background checks of certain applicants and licensees under the Delayed Deposit Services Licensing Act, the Nebraska Installment Loan Act, the Nebraska Installment Sales Act, the Nebraska Money Transmitters Act, and the Residential Mortgage Licensing Act. The director may use the Nationwide Mortgage Licensing System and Registry as a channeling agent for requesting information from and distributing information to the United States Department of Justice or any other governmental agency in order to reduce the points of contact which the Federal Bureau of Investigation may have to maintain. LB1075 also requires that a licensee notify the director in writing or through the Nationwide Mortgage Licensing System and Registry within three business days from the time that the licensee becomes aware of any breach of security of the system of computerized data owned or licensee by the licensee, which contains personal information about a Nebraska resident, or the unauthorized access to or use of such information about a Nebraska resident as a result of the breach. If a licensee would be required under Nebraska law to provide notification to a Nebraska resident regarding such incident, then the licensee shall provide a copy of such notification to the department prior to or simultaneously with the licensee's notification to the Nebraska resident. Notice required by this subsection may be delayed if a law enforcement agency determines that the notice will impede a criminal investigation. Notice shall be made in good faith, without unreasonable delay, and as soon as possible after the law enforcement agency determines that notification will no longer impede the investigation.
Legislature Information and Status:	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=55262
Notes:	
Bill:	<u>LB1136</u>
Title:	Change provisions of the Nebraska Real Estate License Act
Status:	January 11, 2024 - Date of introduction
Summary:	LB1136 updates the civil penalty for a finding of guilt in a complaint, and updates the requirements and terms and conditions for errors and omissions insurance.
Legislature Information and Status:	https://nebraskalegislature.gov/bills/view_bill.php?DocumentID=55069
Notes:	

# **NEWSLETTER**



Dear Subscriber,

It is only the second day of the year, and if you glance over at the calendar section of this newsletter, you will be able to see that we are wasting no time in getting started. By the end of February, all three of our councils and two of the three boards will have met, with the Appraiser Qualifications Board not far behind.

As many of you know by now, the <u>Board of Trustees voted to adopt new bylaws</u> on December 12, 2023, marking the first major governance changes at the Foundation in over a decade which completely restructures the Board of Trustees, ends the ability of any organization to directly appoint someone to the Foundation's Board of Trustees and introduces a new opportunity for organizations to partner with the Foundation in their mission to build public trust in the appraisal profession.

Throughout this year, the Board of Trustees will be implementing these changes which will have wide ranging impacts throughout the organization. One of the biggest changes will be the creation of the new Partner category. You can **check out our website** to learn much more about this new way to collaborate with us.

Likewise, the new edition of USPAP is now in effect. We have received positive feedback from instructors and students who have taken the new 7 Hour USPAP Update Course, and the Appraisal Standards Board plans to continue gathering feedback from stakeholders throughout this year. If you have not already picked up your copy of the new edition of USPAP or the Guidance and Reference Manual, be sure to head over to our store.

Throughout this year the Appraiser Qualifications Board will be hard at work reexamining each aspect of the Criteria. This will be an in-depth project, so be sure to tune in to each public meeting to learn more about where the board is in their work and how you can share input.

In hectic times, it can be hard to slow down and really engage with those around you. We do not want a busy calendar to get in the way of our relationships with stakeholders. In fact, throughout this year, we hope to strengthen those bonds by engaging more and building new partnerships with folks from every corner of the profession and beyond. We look forward to spending this year collaborating with stakeholders like you to uphold public trust in the appraisal profession.

Sincerely,

Dave Bunton President

#### In This Newsletter

From the President's Desk: Gearing up for an eventful year

**Appraiser Talk** 

**Sponsor Highlights** 

#### Calendar

Jan. 30: BOT Public Meeting

Feb 1: CARE Meeting

Feb. 2: TAFAC Meeting

Feb. 15: ASB Public Meeting

Feb. 22: **IAC Meeting** 

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You can subscribe to Appraiser Talk on Spotify, Apple Podcasts or wherever you get your podcasts. If you have a question you'd like to hear answered on the show, email it to Amy Timmerman at amy@appraisalfoundation.org.

#### **Sponsor Highlights**

#### **Appraisers Association of America**

The Appraisers Association of America will be celebrating their 75th Anniversary. As a leader in the field of personal property, we have worked to ensure that our members continue to be a trustworthy source known for the highest standards of ethics, conduct and professionalism. With over 850 members in 100 different areas of specialization, we work closely with affiliates in the legal and financial industries as well as private, corporate and museum collections. We are looking forward to the next 75 years!

#### **About The Appraisal Foundation**

The Appraisal Foundation is the nation's foremost authority on the valuation profession. The organization sets the Congressionally authorized standards and qualifications for real estate appraisers, and provides voluntary guidance on recognized valuation methods and techniques for all valuation professionals. This work advances the profession by ensuring appraisals are independent, consistent, and objective. More information on The Appraisal Foundation is available at www.appraisalfoundation.org.



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Director of Communications
The Appraisal Foundation
amy@appraisalfoundation.org
direct phone 202.624.3048

# The Appraisal Foundation Board of Trustees Overhauls Governance Structure, Ending Direct Appointments by Outside Organizations

(Washington, DC) December 12, 2023 – The Appraisal Foundation Board of Trustees today adopted the Foundation's first major governance overhaul in over a decade, making comprehensive changes that completely restructure the Board of Trustees, end the ability of any organization to directly appoint someone to the Foundation's Board of Trustees, and introduces a new opportunity for organizations to partner with the Foundation in their mission to build public trust in the appraisal profession.

"Today's vote is the culmination of 18 months of hard work by the Board Structure Work Group," said Board of Trustees Chair Dayton Nordin. "The Appraisal Foundation's boards and staff have done extensive listening and reflection over the last three years to identify opportunities to be more responsive to stakeholders and better uphold the public trust. I am pleased with our proactive efforts to make The Appraisal Foundation's governance nimbler and more transparent."

Other changes to the Foundation's bylaws include:

- Open new opportunities for stronger, more equitable relationships between the Foundation and the organizations who support its work to promote public trust in the appraisal profession through a system redesign that sunsets the current sponsor category and ability of any organization to make a direct trustee appointment.
- Create a category of organizations called partners. These nonprofit organizations
  demonstrate their support for The Appraisal Foundation by meeting publicly listed
  benchmarks and can include appraiser membership organizations, users of appraisal
  services, regulators, fair housing, consumer and civil rights advocates. As confirmed
  allies who are committed to the Foundation's mission and vision, partners will be
  trusted resources to nominate candidates to be considered for the Board of Trustees.
- Change the structure of the Board of Trustees so that there are nine to ten trustees
  nominated by a partner organization & nine to eleven public interest trustees, three of
  whom are nominated by Foundation councils. All trustees will undergo vetting and
  public interviews with the Trustee Nominating Committee before being seated.
- Remove earmarks from all seats on the Board of Trustees and transition to using targets to ensure equitable representation among stakeholder groups.
- Change nominating committee policy and structure to ensure that no more than half of each nominating committee is comprised of partner nominated trustees.



- Streamline the Board of Trustees' committee structure.
- Update trustee terms and term limits so that all trustees can serve up to two four-year terms.
- Streamline the Board of Trustees' leadership structure to enhance continuity and stability. This approach not only promotes efficiency but also provides a clear trajectory for individuals progressing through the leadership ladder, ensuring that their roles are well-defined and understood for the upcoming year.
- Each new trustee will be assigned a mentor and will have regular check-ins with the Oversight Subcommittee to discuss their development as a trustee.
- The Board of Trustees will appoint an Ad Hoc Review Committee to examine issues of governance and board structure at regular intervals to determine if any further changes are needed.

These changes to the Bylaws are effective immediately. Learn more about the new Partner category on the Foundation's website.

###

**Background:** The Appraisal Foundation is the nation's foremost authority on the valuation profession. The Appraiser Qualifications Board is congressionally-authorized under Title XI of the Financial Institutions Reform, Recovery, and Enforcement Act (FIRREA) of 1989 to set the minimum qualifications for real estate appraisers. This work advances the profession by ensuring appraisals are independent, consistent, and objective. More information on The Appraisal Foundation is available at www.appraisalfoundation.org.

Share this page

#### Board of Trustees October 24-26, 2024 - Denver, CO



Board of Trustees October 24-26, 2024 - Denver, CO

#### Location

Grand Hyatt Denver 1750 Welton Street, Denver, CO, USA, 80202

#### **Lodging Accommodations**

If you are a Board of Trustees member, the Foundation has reserved your accommodations for arrival on Thursday, October 24 through Sunday, October 27 except reservations for the Oversight Committee members and Board and Council Chairs which are reserved for arrival on Wednesday, October 23 due to the meetings scheduled on Thursday. Any days beyond this will be at your own expense. If your arrival and departure dates are different, please contact us immediately. As in years past, the Foundation will have you on a master list for direct billing of room and tax directly to our account and you will only be responsible for your incidentals.

#### All other attendees must make their reservations with the hotel directly.

The Appraisal Foundation has reserved a block of guest rooms at the Grand Hyatt Denver (1750 Welton Street, Denver, CO 80202) for meeting attendees. Rooms are at a discounted rate of \$201.00 single or double, per night (excluding tax; rate is subject to change). Reservations can be made by contacting the hotel directly at TBD prior to the October 2. 2024 cut-off date. Hotel rooms are very limited, so make your reservation today!

Agenda

TBA

**Price** 0.00

When 10/24/2024 - 10/26/2024

Where 1750 Welton St

Denver 80202

Register Myself

Register Someone Else

Last day to register is 10/26/2024 My registration status: Not registered



#### **Quarterly Update**

To submit a story, update, or announcement for the next quarterly newsletter, please send it to Brandy March at <a href="mailto:brandy.march@aaro.net">brandy.march@aaro.net</a> or Fran Oreto at <a href="mailto:franfreab@gmail.com">franfreab@gmail.com</a>. The next quarterly update will be sent around March 30, 2024.

#### AARO Spring Conference - Nashville, TN

It's time to make plans for **Spring 2024 AARO Conference: Nashville, TN** May 3-5, 2024 (Includes 1/2 Day Training). Please make your room reservations at the Embassy Suites by Hilton, 708 Demonbreun Street Nashville, TN 37203 615-736-7100. Room Reservation Link

The Program Committee is hard work on the preparations for this upcoming conference and accepting "Call for Presentations" (CFP) on topics currently of interest to our stakeholders.

#### AARO Fall Conference - Salt Lake City, UT

The Program Committee once again did a great job of selecting interesting and informative topics for the members of AARO to benefit from. Here are a few photos from the conference:





















From ASC and Appraisal Foundation updates to Active Shooter and all topics in between, AARO Members and Affiliates were privy to current and informative information to take back to their respective organizations.

A huge THANK YOU! Goes out to the sponsors for their contribution to help make this AARO Conference a success.



## **Committee Meetings:**

There were some slight changes with Committee meetings. The meetings were held via conference calls prior to the meeting and only reports given at the conference. Committee members should have received correspondence or emails from the Committee Chair.

Thanks in advance for all committee members and their hard work to keep all of the AARO members informed.

# Some highlights from the Industry Council:

- I. International Association of Assessing Officers (IAAO) is hoping to continue to encourage state regulators to consider and accept mass appraisal experience
- II. Louisiana is currently working on developing a practicum program similar to the one in neighboring Mississippi
- III. NAA is currently in the process of rolling out an outreach program to connect with high school and community college students to help introduce young people to the profession
- IV. Significant discussion among the attendees about the AARO conference become less about the regulators and more about the appraisal profession in general and that overall attendance has fallen off some
- v. Discussion of potential future conference sessions...

# **Some highlights from Communications Committee:**

Next Newsletter will go out at the end of December. States for this upcoming Newsletter will be: Kansas; Kentucky and Louisiana. Articles that may be of interest that Committee Members have need to be submitted to Fran or Brandy.



#### **OFFICERS/DIRECTORS/ALTERNATE DIRECTORS:**

Position Organization State

President, Tom Viet Kentucky Real Estate Appraisers Board Kentucky

Pres Elect, Allison McDonald FL Real Estate Appraisal Board Florida

Vice Pres, Steve McCaleb Oklahoma Real Estate Appraiser Board Oklahoma

Secretary, **Dennis Badger** Dennis Badger & Associates, Inc. Kentucky

Treasurer, Eric Brinton Idaho Real Estate Appraiser Board Idaho

Imm Past Pres, Vanessa Beauchamp MO Real Estate Appraiser Commission MO

Director Utah Division of Real Estate Utah

Director AR Real Estate Appraiser Board Arkansas

Director Iowa Division of Banking Iowa

Director DC Department of Licensing and Consumer Protection DC

Director MN Department of Commerce Minnesota

Director Appraisal Institute South Dakota

Director PA Appraiser Board Pennsylvania

Director SC Real Estate Appraisers Board SC

Director OH Real Estate Appraiser Board Ohio

Director Open

#### **Alt Directors**

Idaho Division of Occupational and Professional Licenses

Idaho

California Bureau of Real Estate Appraisers

California

Mississippi Real Estate Appraisal Board Mississippi

West Virginia Real Estate Appraiser Licensing & Certification Board West Virginia

ND Real Estate Appraiser Board North Dakota



### OOPS YOU MISSED IT - OR MAYBE NOT (BUT YOU CAN CATCH UP...)

(Note: to access "links" you must use CTL and Click to go there or if viewing in PDF you must "allow")

#### THE APPRAISAL SUBCOMMITTEE:

The ASC meets at least four times a year. All meetings are open to the public.

## ASC Quarterly Meeting - March 13, 2024

An ASC Open Meeting is scheduled to begin at 10:00 a.m. ET. The meeting will be open to the public via live webcast only. Please use the Zoom Link on the website to register for this Meeting.

You MUST register in advance to attend this Meeting, send an email to <a href="meetings@asc.gov">meetings@asc.gov</a>. You must register by 5 p.m. Eastern three business days before the meeting date. A copy of the agenda for this Meeting will be uploaded on the website approximately two weeks in advance of the meeting.

#### THE APPRAISAL FOUNDATION:

Keep up-to-date with all newsletters and articles as well as press releases. Sign up for The Appraisal Foundation e-News!

Sign up for our eNews and stay up-to-date with the latest from The Appraisal Foundation! Choose the type of news you wish to receive by clicking the areas that interest you the most.

https://appraisalfoundation.org/imis/TAF/News/TAF/News\_PressRoom.aspx



## APPRAISER QUALIFICATION BOARD

The AQB will hold a virtual public meeting on March 28, 2024 at 1:00PM ET. The agenda will be posted as the meeting nears.

https://appraisalfoundation.org/imis/Event.aspx?EventKey=032824&Website Key=e12b6085-ff54-45c1-853e-b838ca4b9895

#### APPRAISAL STANDARDS BOARD:

The Appraisal Standards Board will hold a virtual Public Meeting on February 15, 2024.

 $\frac{https://appraisalfoundation.org/imis/Event.aspx?EventKey=02152024\&WebsiteKey=e12b6085-ff54-45c1-853e-b838ca4b9895$ 

#### **BOARD OF TRUSTEES:**

The Appraisal Foundation is directed by a Board of Trustees (BOT) that is responsible for the governance of the organization. The BOT appoints members and provides financial support and oversight to two independent Boards: the <u>Appraiser Qualifications Board</u> and the <u>Appraisal Standards Board</u>.

Virtual BOT Public Meeting will be held on Tuesday, January 30, 2024 from 11-12:30 pm ET.

Register using this

link: https://us02web.zoom.us/webinar/register/WN\_g4VQ3GXfStugm7mtkC-gSA

Prior meeting was held on December 12th, 2023.

# https://youtu.be/rp-FOhIEXcw

The Appraisal Foundation Board of Trustees Overhauls Governance Structure, Ending Direct Appointments by Outside Organizations, December 12, 2023



#### **INDUSTRY ADVISORY COUNCIL:**

The next meeting of the Industry Advisory Council Meeting will be in Orlando, FL on February 22, 2024

#### **Location:**

Sheraton Orlando Lake Buena Vista Resort 12205 S Apopka Vineland Rd Orlando, FL 32836

#### **TAFAC:**

The TAFAC General Session meeting will be held on Friday, February 2, 2024 starting at 9:00 am. TAFAC Committee meetings will be held on Thursday, February 1, 2024.

#### **Location:**

The Westin Crystal City 1800 Jefferson Davis Hwy. Arlington, VA 22202

#### **APPRAISER TALK:**

Stay up to date on Appraiser Talk!

If you have a question, you'd like to ask Lisa and Amy, please Email Amy Timmerman at <a href="mailto:amy@appraisalfoundation.org">amy@appraisalfoundation.org</a> and you might just hear it answered in a future episode. Appraiser Talk is available on Spotify, Apple Podcasts or wherever you get your podcasts.

You can check out all episodes <u>here</u>. Click <u>here</u> to sign up to receive a notification each time a new episode is published.

There is a substantial list of Appraiser Talk with numerous categories with the dates, the most recent being at the bottom of the lists. Very informative!!



#### **OTHER INDUSTRY NEWS:**

#### **HUD/FHA**

August 2023, the Federal Housing Administration (FHA) published updates to the *Single Family Housing Policy Handbook* 4000.1 (<u>Handbook 4000.1</u>).

Now available on the Federal Housing Administration's (FHA) <u>Single Family Housing Events and Training web page</u> under <u>Single Family Housing Self-Paced</u>, <u>Pre-Recorded Training</u> are two new training modules that provide insight into the now-completed <u>Single Family Housing Policy Handbook</u> 4000.1 (<u>Handbook</u> 4000.1), the comprehensive, consistent, single policy source for the FHA Single Family Housing program.

#### **New Home Sales**

Sales of new single-family houses in November 2023 were at a seasonally adjusted annual rate of 590,000, according to estimates released jointly today by the U.S. Census Bureau and the Department of Housing and Urban Development. This is 12.2 percent ( $\pm 15.6$  percent)\* below the revised October rate of 672,000, but is 1.4 percent ( $\pm 19.8$  percent)\* above the November 2022 estimate of 582,000.

#### **Sales Price**

The median sales price of new houses sold in November 2023 was \$434,700. The average sales price was \$488,900.

# For Sale Inventory and Months' Supply

The seasonally-adjusted estimate of new houses for sale at the end of November was 451,000. This represents a supply of 9.2 months at the current sales rate.

The December report is scheduled for release on January 25, 2024 View the full schedule in the Economic Briefing Room: <a href="www.census.gov/economic-indicators/">www.census.gov/economic-indicators/</a>. The full text and tables for this release can be found at <a href="www.census.gov/construction/nrs/">www.census.gov/construction/nrs/</a>



# **FANNIE MAE:** Selling Guide update

The December Selling Guide has been updated to:

- Permit lenders to use alternative options to meet verbal verification of employment requirements;
- Allow optional use of Income Calculator to determine the monthly qualifying income for self-employed borrowers;
- Add requirements when considering restricted stock units and restricted stock as eligible income;
- Allow lenders to gross-up certain nontaxable income without providing additional documentation;
- Incorporate a list of programs into policy to assist lenders with their review of shared equity providers and transactions;
- Require large non-depository sellers/servicers to report the Mortgage Banker's Financial Report Short Form (Form 1002A) monthly;
- Incorporate *The Guide to Delivering eMortgages* to Fannie Mae into the Selling Guide and clarify the use of special purpose legal documents;
- Permit lenders to obtain either a lender's title insurance policy or, in limited circumstances, an attorney opinion letter;
- And other miscellaneous updates.

View SEL-2023-11



# **Uniform Property Dataset is now available**

The Uniform Property Dataset (UPD) was implemented into Fannie Mae's Property Data API on Dec. 1, and is now available for lenders to use with Fannie Mae's value acceptance + property data offers. Use of the UPD will be required as of April 1, 2024, when Fannie Mae's proprietary Property Data Standards v6 will be retired.

# Visit the UPD page for more information

Did you miss anything in 2023? In 2023, we continued to evolve our policies to promote safe and responsible lending, furthering our commitment to serve renters and homeowners in a fair and equitable way. Check out the final *In Case You Missed It 2023* to see the year in review, including *Selling Guide* updates, *Servicing Guide* updates, Lender Letters, and Desktop Underwriter® (DU®) release notes from last year.

Review ICYMI 2023

# January release for DU for government loans

During the weekend of January 20th, DU for government loans will be updated with changes for FHA loan limits and VA county loan limits. Read the release notes



# **Veterans Affairs (VA):**

# https://www.benefits.va.gov/homeloans/appraiser.asp

On December 11, 2023, the U.S. Department of Veterans Affairs (VA) will issue an Advance Notice of Proposed Rulemaking (ANPRM) seeking public input on potential changes to the Minimum Property Requirements (MPRs) for VAguaranteed, insured and direct loans. The ANPRM aims to gather feedback on areas for improvement in the VA's MPRs, including the possibility of aligning them with industry-wide property standards. **Comments on this rulemaking**should be submitted through <a href="https://www.regulations.gov/">https://www.regulations.gov/</a>

# Appraiser Resources

- Announcements
- Quick Reference Document for Condo Approval for Lenders
- Appraiser and Inspector Qualification Requirements (PDF)
- Registered Builders, Condos and/or Planned Unit Development (PUDs)
- VA Appraisals and Reconsiderations of Value (ROV) Webinar
- <u>Stakeholder Videos</u>
- Training Broadcasts for Industry Partners and Program Participants
- VA Loan Guaranty Circulars



#### HIGHLIGHTED STATES

#### **KANSAS:**

The website for the Kansas Appraisal Board:

https://kreab.kansas.gov/regulations-statutes/

Find out more about the Statutes relating to Real Estate Appraisers in Kansas. See the <u>Kansas Legislative Web site</u> for Chapter 58, Article 41 or use a keyword search function.

<u>Practicum course</u>(131 KB PDF) for experience credit is now available through Nebraska provider.

Kansas Real Estate Appraisal Board Jayhawk Tower, 700 SW Jackson, Ste. 804, Topeka, KS 66603

### **KANSAS Historical Sites:**

https://www.kshs.org/p/state-historic-sites/19384

Cottonwood Ranch; Shawnee Indian Mission; Constitution Hall;

Fort Hays; Grinter Place; Hollenberg Pony Express Station;

Kaw Mission; Mine Creek Civil War Battlefield; Pawnee Indian Museum;

Red Rocks; Goodnow House; Marais des Cygnes; Pawnee Rock; First Territorial

Capitol; John Brown Museum

#### **Fun Facts:**

- Nickname: The Sunflower State.
- Statehood: 1861; 34th state.
- Population (as of July 2015): 2,911,641.
- Capital: Topeka.
- Biggest City: Wichita.
- State bird: western meadowlark.
- State flower: sunflower.



#### **KENTUCKY:**

The website for the Kentucky Appraisal Board:

# https://kreab.ky.gov/

The Kentucky Real Estate Appraisers Board protects the public through regulation, examination and licensure of real estate appraisers and the registration of appraisal management companies.

The Board also approves and monitors education requirements and testing for appraisers, as well as investigates complaints against appraisers and management companies.

The Board is funded through licensure fees and appraisal management company registrations.

#### **KENTUCKY Historic Sites:**

# https://heritage.ky.gov/historic-places/Pages/national-landmarks.aspx

Across Kentucky, 32 sites have been designated National Historic Landmarks, indicating their national significance to all Americans.

Daniel C. Beard Boyhood Home; <u>Belle of Louisville</u>; <u>Buffalo Trace/George T.</u>

<u>Stagg Distillery</u>; Burks' Distillery; <u>Camp Nelson Civil War Heritage Park</u>;

<u>Churchill Downs</u>; Covington and Cincinnati Suspension Bridge/John A. Roebling Bridge; Green River Shell Middens Archaeological District; Indian Knoll; <u>Jacobs Hall, Kentucky School for the Deaf; Keeneland Race Course</u>; Labrot and Graham Distillery; <u>Liberty Hall; Lincoln Hall; Louisville Water Company Pumping</u>

Station; Mayor Andrew Broaddus (Lifesaving Station; <u>Dr. Ephraim McDowell House</u>; Middle Creek Battlefield; Mill Springs Battlefield; Old Bank of Louisville; Old Morrison, Transylvania College; Old State House; <u>Perryville Battlefield</u>; Pine Mountain Settlement School; <u>Shaker Village of Pleasant Hill</u>; Zachary Taylor House; <u>Wendover</u>; Whitney M. Young Birthplace and Boyhood Home.

WOW Kentucky that is very impressive!!



# Quirky Facts About Kentucky That Sound Made Up, But Are 100% Accurate: https://www.onlyinyourstate.com/kentucky/quirky-facts-ky/

There are 130 known caves and caverns in Kentucky.

There's a Kentucky town bisected by a literal cave, too!

Kentucky once owned the Ohio River.

Kentucky has a state drink... and it's not what you'd think. While bourbon and the Bluegrass go hand in hand, <u>Ale-8-One</u> is actually the official state drink of Kentucky!

Speaking of drinks, 120,000 mint juleps are served at the Kentucky Derby each year.

The World's First KFC was in... Utah? Corbin is home to the <u>Sanders Cafe</u>, but in the 1950s, the Colonel identified the potential of restaurant franchising, and the first "Kentucky Fried Chicken" franchise opened in Salt Lake City, Utah, in 1952.

Do you enjoy a good cheeseburger? You can thank Kentucky! Kaelin's restaurant in Louisville, Kentucky, claims to have <u>invented the cheeseburger</u> in 1934.

One of its cities is located in a meteor crater.

The "Happy Birthday" song was created in Kentucky. The song may feel like it's been around forever, but it was actually written by two sisters, Patty and Mildred Hill. Both these women were from Kentucky, and the song was written for the children Patty taught.

Daniel Boone National Forest spans 21 counties.



#### LOUSIANA:

The website for the Louisiana Appraisal Board:

# http://www.lreab.gov/

The Louisiana Real Estate Appraisers Board is the state government agency that administers and regulates the real estate appraiser licensing and certification program for the State of Louisiana.

It is our job to enforce the Louisiana Real Estate Appraisers Law and the Rules and Regulations of the Board and to monitor the mode and method by which real estate appraisals are conducted in this state.

It is our goal is to ensure professional competency among real estate appraisers and to promote a market environment in real estate transactions that is fair and equitable for appraisers and their customers and clients.

#### **Fun Facts:**

https://www.onlyinyourstate.com/louisiana/surprising-louisiana-facts/

Surprising Facts Most Louisianians Don't Know About Their Home State: Louisiana has the tallest state capitol in the United States.

Natchitoches is the oldest town in Louisiana. It was established in 1714.

Louisiana is home to the only cemetery that faces north-south rather than east-west.

There's a reason the colors for Mardi Gras are purple, green, and gold. According to historian Errol Flynn Laborde, the colors can be traced back to the first Rex parade in 1872.

Louisiana is the only state that still operates under the Napoleonic Code.

Louisiana is only one of two states that don't use counties to divide the state.

The St. Charles Streetcar line is the oldest continuously operating streetcar line in the world. It's been in operation since 1835.



#### **LOUISIANA Continued:**

The first opera ever performed in the United States was in Louisiana. It was a performance of Ernest Grétry's Sylvain and it was performed in 1796 in New Orleans.

The world's largest heliport is in Morgan City. With a total of 46 helipads, it's primarily used to support offshore oil platforms in the Gulf of Mexico.

The oldest fishing tournament in the United States is right here in Louisiana. The Grand Isle Tarpon Rodeo was established in 1928 and is still going strong.

#### How about some useless information:

# 9 Brand Logos With Hidden Messages

Can you find the arrow in the FedEx logo, or the kisses in the Hershey's Kisses design? Here are nine U.S. brand logos with "hidden" messages you might not know.



# 8 Fascinating Facts About "Willy Wonka and the Chocolate Factory"

"Willy Wonka and the Chocolate Factory" continues to treat kids and adults alike to a deliciously bizarre viewing experience. Here are a handful of facts you might not know about this candylicious classic.





## 9 Astounding Facts About William Shakespeare

From Shakespeare's wedding to his will to one unusual way his name lives on, here are nine tidbits you might not know about one of the most amazing creators of all time.



#### **Still need more useless information:**

## A giant wave of molasses once flooded the streets of Boston.

On January 15, 1919, more than 2 million gallons of molasses spewed through Boston's North End in an event known today as the Great Molasses Flood. The incident occurred due to a faulty storage tank managed by United States Industrial Alcohol, a distilling company. The massive storage vat measured 50 feet high with a diameter of 90 feet, and was known to rumble and leak from the time it was built in 1915. These issues occurred in part because the walls were only 0.31 to 0.67 inches thick, far too thin to contain the weight of a full tank of molasses.

https://historyfacts.com/us-history/fact/a-giant-wave-of-molasses-once-flooded-the-streets-of-boston/

# **8 Gratuitous Facts About Tipping**

How much is polite to tip, and how did tipping even come to be in the first place? These eight facts about tipping could provide some answers on when to tip, how tipping evolved, and where not to tip at all.





# **10 of the World's Most Interesting Airports**



# Philadelphia Cream Cheese isn't actually from Philadelphia.

The City of Brotherly Love has clear-cut claims on many food origins cheesesteaks, stromboli, and even root beer. But one thing's for sure: Despite the name, Philadelphia Cream Cheese is definitely not from Philly. The iconic dairy brand secured its misleading name (and gold-standard status) thanks to a marketing ploy that's been working for more than 150 years ... and it's all because of Pennsylvania's reputation for impeccable dairy. Small Pennsylvania dairies of the 18th and early 19th centuries were known for using full-fat milk and cream to make rich cheeses — in contrast to New York dairies, which mostly used skim milk — and because the perishables couldn't be easily transported, they gained a reputation as **expensive luxury foods**. So when upstate New York entrepreneur William Lawrence began making his skim milk and (for richness) lard-based cream cheese in the 1870s, he needed a name that would entice customers and convey quality despite it being made in Chester, New York, and not Philadelphia. Together with cheese broker and marketing mastermind Alvah Reynolds, Lawrence's cheese was branded under the **Philadelphia name in 1880**, which boosted sales and promoted its popularity with home cooks well into the early 1900s.

Lawrence is often credited with inventing cream cheese, and culinary lore frequently cites its creation as an accident. But some food historians say he wasn't the first person to concoct the cheesy spread — recipes for it had been circulating for some time in newspapers and magazines. Lawrence did, however, create the first commercial cream cheese factory, which made the product accessible to home cooks. Lawrence eventually left the dairy industry for politics, becoming the mayor of Chester, but his legacy remains in every foil-wrapped block found in an American fridge.



# **NEXT NEWSLETTER (April 2024) THE STATES WILL BE:**

## Maine - Maryland - Massachusetts - Michigan

Please send some recent activity from your state to share with all AARO members. Thank you in advance.

## Thank you for reading.

Please comment on anything that you would like to see in the AARO Newsletter.

If you are interested in serving on a committee, please feel free to contact AARO or Brandy March.

Look for the Newsletter past and current on the AARO website.

#### Communications Committee:

Fran Oreto, Chair, Florida Real Estate Appraisal Board
Jacqueline Olson, Minnesota Department of Commerce
Jodi Campbell, North Dakota Appraiser Board
Kevin Cyrus, DCRA
Bob Danehy, Equity Valuation Partners
Charlie Gress, OCAP, Martin & Wood Appraisal Group
Brandy March, Managing Director, AARO
Allison McDonald, Executive Director, Florida Real Estate Appraiser Board
Craig Morley, UAA
Greg Stephens, National Association of Appraisers
Jonathan Stewart, Utah Division of Real Estate